

**Must be Postmarked  
No Later Than  
December 28, 2007**

**Tyco International Ltd. Securities Litigation Settlement  
c/o The Garden City Group, Inc.  
Claims Administrator  
P.O. Box 9156  
Dublin, OH 43017-4156  
Toll-Free: (888) 326-8965**



Claim Number:

Control Number:

## **PROOF OF CLAIM AND RELEASE**

**YOU MUST COMPLETE THIS CLAIM FORM BY DECEMBER 28, 2007 TO BE ELIGIBLE TO SHARE IN THE \$3.2 BILLION SETTLEMENT WITH TYCO AND PRICEWATERHOUSECOOPERS LLP AND TO SHARE IN ANY FUTURE RECOVERIES RESULTING FROM THE OFFICER ASSIGNED CLAIMS.**

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**IMPORTANT: Before Completing This Proof of Claim and Release, Please Carefully Read the Enclosed Yellow Instruction Sheet.**



**SECTION A - CLAIMANT INFORMATION**

**Claimant Name(s)** (as you would like the name(s) to appear on the check, if eligible for payment):

**Last 4 digits of Claimant Social Security Number/Taxpayer ID Number:**

**Name of the Person you would like the Claims Administrator to Contact Regarding This Claim** (if different from the Claimant Name(s) listed above):

**Claimant or Representative Contact Information:**

The Claims Administrator will use this information for all communications relevant to this Claim (including the check, if eligible for payment). If this information changes, you **MUST** notify the Claims Administrator in writing at the address above.

**Street Address:**

**City:**

**State and Zip Code:**

**Country (Other than U.S.):**

**Daytime Telephone Number:**

**Evening Telephone Number:**

**Email Address:**

*(Email address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim.)*

**IF YOU FAIL TO SUBMIT A COMPLETE CLAIM BY DECEMBER 28, 2007 YOUR CLAIM IS SUBJECT TO REJECTION OR YOUR PAYMENT MAY BE DELAYED.**



**SECTION B - TYCO COMMON STOCK  
PURCHASES  
(NOT SHARES RECEIVED IN TYCO MERGERS)  
YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW**

1. **BEGINNING HOLDINGS:** At the close of business on **December 12, 1999**, I owned  shares of TYCO common stock.

2. **PURCHASES:** Below please list (in chronological order) all purchases of TYCO common stock (not acquisitions) made between **December 13, 1999** and **June 7, 2002**, inclusive.

Date(s) of Purchase (Month/Day/Year)	Number of Shares of Common Stock Purchased	Purchase Price Per Share of Common Stock	Aggregate Cost (including commissions, taxes, and fees)	Check Box if Shares were Acquired in June 6, 2001 Secondary Offering	If Not USD (\$), Please Indicate Currency Used for Transaction
/ /				<input type="checkbox"/>	
/ /				<input type="checkbox"/>	
/ /				<input type="checkbox"/>	
/ /				<input type="checkbox"/>	
/ /				<input type="checkbox"/>	
/ /				<input type="checkbox"/>	
/ /				<input type="checkbox"/>	
/ /				<input type="checkbox"/>	

**LIST ALL SHARES RECEIVED IN TYCO DUE TO A MERGER ON THE NEXT PAGE**

**IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS YOU MUST  
PHOTOCOPY THIS PAGE AND CHECK THIS BOX   
IF YOU DO NOT CHECK THIS BOX THESE ADDITIONAL PAGES WILL NOT BE REVIEWED**



**SECTION B - TYCO COMMON STOCK (CONT'D)**  
**TYCO SHARES RECEIVED THROUGH MERGER**  
**YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW**

3. **MERGERS:** Below please list (in chronological order) all acquisitions of TYCO common stock that were the result of a merger between **December 13, 1999** and **June 7, 2002**, inclusive.

Name of Merged Company	Merger Date	Number of Shares Exchanged	Merger Ratio	Number of Shares of TYCO Common Stock Received
Mallinckrodt, Inc.	October 17, 2000		0.9384	
CIGI Investment, Inc.	December 1, 2000		0.53632	
InnerDyne, Inc.	December 1, 2000		0.1337	
Scott Heath & Safety	May 3, 2001		0.5111	
The CIT Group, Inc.	June 1, 2001		0.6907	
Sensormatic Electronics Corp.	November 14, 2001		0.5189	
Tycom	December 18, 2001		0.3133	

List Tyco Shares Received as a Result of Other Mergers Here:

**IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS YOU MUST PHOTOCOPY THIS PAGE AND CHECK THIS BOX**   
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**SECTION B - TYCO COMMON STOCK (CONT'D)  
SALES**

**YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW**

4. **SALES:** Below please list (in chronological order) all sales of TYCO common stock made between **December 13, 1999** and **June 7, 2002**, inclusive.

Date(s) of Sales (Month/Day/Year)	Number of Shares of Common Stock Sold	Sale Price Per Share of Common Stock	Amount Received (net of commissions, taxes, and fees)	If Not USD (\$), Please Indicate Currency Used for Transaction
/ /		.	.	
/ /		.	.	
/ /		.	.	
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/ /		.	.	
/ /		.	.	
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5. **ENDING HOLDINGS:** At the close of business on **June 7, 2002**, I owned \_\_\_\_\_ shares of TYCO common stock.

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**SECTION C - TRANSACTIONS IN CALL OPTIONS ON TYCO COMMON STOCK**  
**YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW**

1. **BEGINNING POSITION:** At the close of business on **December 12, 1999** I owned the following call options on TYCO common stock (must be documented):

Date of Purchase (List Chronologically) (Month/Day/Year)	Number of Contracts	Expiration Month and Year & Strike Price of Options (ie. May 2002/\$40)	Purchase Price Per Contract	Amount Paid (including commissions, taxes, and fees)	Insert an "E" if Exercised or an "X" if Expired	Exercise Date (Month/Day/Year)
/ /						/ /
/ /						/ /
/ /						/ /
/ /						/ /

2. **PURCHASES:** I made the following purchases of call options on TYCO common stock between **December 13, 1999** and **June 7, 2002**, inclusive (must be documented):

Date of Purchase (List Chronologically) (Month/Day/Year)	Number of Contracts	Expiration Month and Year & Strike Price of Options (ie. May 2002/\$40)	Purchase Price Per Contract	Amount Paid (including commissions, taxes, and fees)	Insert an "E" if Exercised or an "X" if Expired	Exercise Date (Month/Day/Year)
/ /						/ /
/ /						/ /
/ /						/ /
/ /						/ /

3. **SALES:** I made the following sales of the above call options on TYCO common stock which call options were purchased before **June 7, 2002** (include all such sales no matter when they occurred) (must be documented):

Date of Sale (List Chronologically) (Month/Day/Year)	Number of Contracts	Expiration Month and Year & Strike Price of Options (ie. May 2002/\$40)	Sale Price Per Contract	Amount Received (net of commissions, taxes, and fees)
/ /				
/ /				
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**SECTION C - TRANSACTIONS IN PUT OPTIONS ON TYCO COMMON STOCK (CONT'D)**  
**YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW**

**4: BEGINNING POSITION:** At the close of business on **December 12, 1999**, I was obligated on the following put options on TYCO common stock (must be documented):

Number of Contracts	Expiration Month and Year & Strike Price of Options (ie. May 2002/\$40)	Sale Price Per Contract	Amount Received (net of commissions, taxes, and fees)	Insert an "A" if Assigned or an "X" if Expired	Assign Date (Month/Day/Year)
					/ /
					/ /
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**5: SALES (WRITING) OF PUT OPTIONS:** I wrote (sold) put options on TYCO common stock between **December 13, 1999** and **June 7, 2002**, inclusive, as follows (must be documented):

Date of Writing (Sale) (List Chronologically) (Month/Day/Year)	Number of Contracts	Expiration Month and Year & Strike Price of Options (ie. May 2002/\$40)	Sale Price Per Contract	Amount Received (net of commissions, taxes, and fees)	Insert an "A" if Assigned or an "X" if Expired	Assign Date (Month/Day/Year)
/ /						/ /
/ /						/ /
/ /						/ /
/ /						/ /

**6: COVERING TRANSACTIONS (REPURCHASES):** I made the following repurchases of the above put options on TYCO common stock that I wrote (sold) before **June 7, 2002** (include all repurchases no matter when they occurred) (must be documented):

Date of Purchase (List Chronologically) (Month/Day/Year)	Number of Contracts	Expiration Month and Year & Strike Price of Options (ie. May 2002/\$40)	Price Paid Per Contract	Aggregate Cost (including commissions, taxes, and fees)
/ /				
/ /				
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**SECTION D - TYCO DEBT SECURITIES  
POSITIONS**

**YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW**

1. **BEGINNING AND ENDING POSITIONS:** Please provide the principal amount of the specified TYCO Debt Securities below that you may have held at the close of business on **June 7, 2002**.

**NOTES ISSUED DURING THE CLASS PERIOD**

Code	Coupon Rate	Name of Debt Security	Maturity Date	Cusip	Principal amount held as of June 7, 2002
NS1	Zero Coupon	Notes	November 2020	902124AC0	
NS2	Zero Coupon	Notes	February 2021	902118AW8	
NS3	6.375%	Notes	October 2011	902118BC1	
NS4	6.375%	Notes	February 2006	902118AX6	
NS5	6.75%	Notes	February 2011	902118AY4	
NS6	6.875%	Notes	September 2002	902118AU2	
NS7	5.8%	Notes	August 2006	902118AZ1	
NS8	5.5%	Notes	November 2008	XS0139036387	
NS9	4.95%	Notes	August 2003	902118BA5	
NS10	6.125%	Notes	April 2007	902118AS7 902118AT5	
NS11	Floating Rate	Notes	July 2003	902118BB3	
NS12	4.375%	Notes	November 2004	XS0139035579	
NS13	6.5%	Notes	November 2031	XS0139083629	
NS14	6.5%	Notes	November 2011	XS0139085327	

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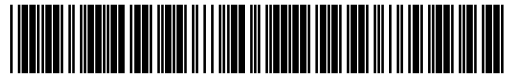
**SECTION D - TYCO DEBT SECURITIES (CONT'D)  
PURCHASES**

**YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW**

**3. PURCHASES:** Below please list (in chronological order) all purchases of TYCO Debt Securities between **December 13, 1999** and **June 7, 2002**, inclusive:

Insert Corresponding Code of Debt Security as Indicated on Page 8 & 9	Date(s) of Purchase (Month/Day/Year)	Principal Amount	Purchase Price per \$1,000 of Principal Amount	Aggregate Cost (including commissions, taxes, and fees)	If Not USD (\$), Indicate Currency Used in Transaction
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**SECTION D - TYCO DEBT SECURITIES (CONT'D)**

**SALES**

**YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW**

**4. SALES:** Below please list (in chronological order) all sales of TYCO Debt Securities between **December 13, 1999** and **June 7, 2002**, inclusive:

Insert Corresponding Code of Debt Security as Indicated on Page 8 & 9	Date(s) of Sale (Month/Day/Year)	Principal Amount	Sale Price per \$1,000 of Principal Amount		Amount Received (net of commissions, taxes, and fees)	If Not USD (\$), Indicate Currency Used in Transaction	
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**SECTION E - RELEASE AND SIGNATURE**

"Released Claims" means any and all Claims, whether based on federal, state, local, statutory or common law or any other law, rule or regulation, whether fixed or contingent, accrued or un-accrued, liquidated or un-liquidated, at law or in equity, matured or un-matured, whether class or individual in nature, including both known claims and Unknown Claims, (i) that have been asserted in the MDL Securities Action by Class Representatives or any or all Class Members against any of the Tyco Settling Defendants' Releasees or PwC Releasees; and (ii) that could have been asserted in the MDL Securities Action or in any other forum by Class Representatives or any or all Class Members against any of the Tyco Settling Defendants' Releasees or PwC Releasees which arise out of, relate to, or are based upon the subject matter, allegations, transactions, facts, matters, occurrences, representations or omissions involved, set forth, or referred to in the Complaint and which relate to the purchase, acquisition, sale or retention of Tyco Securities. "Released Claims" includes Claims that relate in any way to any or all acts, omissions, nondisclosures, facts, matters, transactions, occurrences or oral or written statements or representations in connection with, or directly or indirectly relating to, the prosecution, defense or settlement of the Actions, except claims to enforce the Settlement. "Released Claims" does not mean or include claims, if any, against the Tyco Settling Defendants' Releasees or PwC Releasees arising under the Employee Retirement Income Security Act of 1974, 29 U.S.C. § 1001, et seq. ("ERISA") which are not common to all Class Members, including any claims asserted in *Overby, et al. v. Tyco International Ltd.*, Civil Action No. 02-MD-1357-PB (D.N.H.). Claims brought against the Settling Defendants, the Tyco Settling Defendants' Releasees and the PwC Releasees in any other actions filed prior to the Execution Date other than the Actions (as defined herein) are specifically carved out from the Settlement and shall not be released by this Settlement. Each class member executing this release relinquishes and waives to the fullest extent permitted by law, including §1542 of the California Civil Code (to the extent state law is applicable) and all provisions of any law of any state or territory of the United States, or principle of common law, which is similar or equivalent to California Civil Code §1542, which, absent such a waiver, limits the ability of a general release to cover unknown claims.

"PwC Releasees" means PwC, its present and former parents, subsidiaries, divisions and affiliates; PricewaterhouseCoopers International Limited, any member firm of PricewaterhouseCoopers International Limited, and any other entity or partnership (whether or not incorporated) which carries on business under a name which includes all or part of the PricewaterhouseCoopers name or is otherwise within (or associated or connected with an entity within) the worldwide network of PricewaterhouseCoopers firms (including, without limitation, the Bermuda firm of PricewaterhouseCoopers); the present and former employees, members, partners (including, without limitation, Richard P. Scalzo), principals, officers and directors, attorneys, advisors, trustees, administrators, fiduciaries, consultants, representatives, accountants and auditors, insurers, and agents of each of them; the predecessors, estates, heirs, executors, trusts, trustees, administrators, successors and assigns of each of them, and any Person which is or was related to or affiliated with any of the foregoing or in which any of them has or had a Controlling Interest, provided however, that the PwC Releasees do not include any or all of the Non-Settling Defendants.

"Tyco Settling Defendants' Releasees" means Tyco, Ashcroft and Belnick, their respective present and former parents, subsidiaries, divisions and affiliates; the Spun-Off Companies; the present and former employees, members, partners, principals, officers and directors, attorneys, advisors, trustees, administrators, fiduciaries, consultants, representatives, accountants and auditors (except PwC), insurers, and agents of each of them; the predecessors, estates, heirs, executors, trusts, trustees, administrators, successors and assigns of each of them, and any Person which is or was related to or affiliated with any of the foregoing or in which any of them has or had a Controlling Interest, provided however, that the Tyco Settling Defendants' Releasees does not include any or all of the Non-Settling Defendants. The Tyco Settling Defendants' Releasees specifically include Joshua M. Berman, Richard S. Bodman, John F. Fort, III, Stephen W. Foss, Richard Gilleland, Philip M. Hampton, Wendy E. Lane, James S. Pisman, Jr., W. Peter Slusser and Joseph F. Welch.

UNDER THE PENALTIES OF PERJURY, I (WE) CERTIFY THAT ALL OF THE INFORMATION I (WE) PROVIDED ON THIS PROOF OF CLAIM FORM IS TRUE, CORRECT AND COMPLETE.

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
(Print your name here)

\_\_\_\_\_  
Signature of Joint Claimant, if any

\_\_\_\_\_  
(Print your name here)

\_\_\_\_\_  
Signature of person signing on behalf of Claimant

\_\_\_\_\_  
(Print your name here)

\_\_\_\_\_  
Capacity of person signing on behalf of Claimant  
(if other than an individual, e.g., Executor,  
President, Custodian, etc.)

**REMINDER CHECKLIST**  
**PLEASE READ**

**ACCURATE CLAIM PROCESSING TAKES TIME.**  
**THANK YOU FOR YOUR PATIENCE.**

1. Please be sure to sign this Proof of Claim and Release. If this Proof of Claim and Release is submitted on behalf of Joint Claimants, then both Claimants must sign.
2. Please remember to attach supporting documents. Do NOT provide originals of stock certificates or any other documentation. Keep copies of everything you submit.
3. Do NOT use highlighter on the Proof of Claim and Release or any supporting documents.
4. If you move after submitting this Proof of Claim and Release, please notify the Claims Administrator of the change in your address.
5. The Claims Administrator will acknowledge receipt of your Proof of Claim and Release by mail, within 45 days of receipt. Your claim is not deemed filed until you receive an acknowledgment postcard. If you do not receive an acknowledgment postcard within 45 days, please call the Claims Administrator toll free at: (888) 326-8965.

THIS PROOF OF CLAIM AND RELEASE MUST BE POSTMARKED NO LATER THAN  
DECEMBER 28, 2007 AND MUST BE MAILED TO:

Tyco International Ltd. Securities Litigation Settlement  
c/o The Garden City Group, Inc.  
Claims Administrator  
P.O. Box 9156  
Dublin, OH 43017-4156