

LIONEL Z. GLANCY (#134180)  
ROBIN B. HOWALD (#110280)  
MARC L. GODINO (#182689)  
**GLANCY BINKOW & GOLDBERG LLP**  
1801 Avenue of the Stars, Suite 311  
Los Angeles, California 90067  
Tel: (310) 201-9150  
Fax: (310) 201-9160  
Email: info@glancylaw.com

LAURENCE ROSEN (#219683)  
**THE ROSEN LAW FIRM, P.A.**  
333 Grand Street, 25th Floor  
Los Angeles, CA 90071  
Tel: (213) 785-2610  
Fax: (213) 226-4684  
Email: lrosen@rosenlegal.com

*Co-Lead Counsel for Plaintiffs*

**UNITED STATES DISTRICT COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SOUTHERN DIVISION**

IN RE SKILLED HEALTHCARE  
GROUP, INC. SECURITIES LITIGATION

No. CV 09-5416-DOC (RZx)

CLASS ACTION

**PROOF OF CLAIM  
AND RELEASE**

Hon. David O. Carter

**I. GENERAL INSTRUCTIONS**

1. To recover as a Member of the Class based on your claims in the litigation entitled *In re Skilled Healthcare Group, Inc. Securities Litigation*, Civil Action No. 09-CV-5416 (the "Litigation"), you must complete and, on page 14 hereof, sign this Proof of Claim and Release. Even if you do not fill out this Proof of Claim and Release, any and all claims you may have against the Defendants in this Litigation are released to the full extent defined below by virtue of your participation in this Class Action as a non-excluded Class Member. If you fail to file a properly addressed (as set forth in paragraph 3 below) Proof of Claim and Release, your claim may be rejected and you may be precluded from any recovery from the Net Settlement Fund created in connection with the proposed Settlement of the Litigation.

2. Submission of this Proof of Claim and Release, however, does not assure that you will share in the proceeds of Settlement in the Litigation.

3. YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM AND RELEASE POSTMARKED ON OR BEFORE FEBRUARY 8, 2011, ADDRESSED AS FOLLOWS:

*Skilled Healthcare Group, Inc. Securities Litigation*  
Claims Administrator  
c/o Strategic Claims Services  
600 N Jackson Street, Suite 3  
Media, PA 19063  
1-866-274-4004

If you are NOT a Member of the Class, as defined in the Notice of Proposed Settlement of Class Action, Motion for Attorneys' Fees and Settlement Fairness Hearing ("Notice"), DO NOT submit a Proof of Claim and Release form.

4. If you are a Member of the Class, you are bound by the terms of any Judgment entered in the Litigation, including the Release included in the Stipulation, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM AND RELEASE FORM.

**II. DEFINITIONS**

1. "Claims Administrator" means Strategic Claims Services.
2. "Class" means

(1) all persons other than defendants who purchased Skilled Healthcare Group ("SKH") Class A common stock pursuant and/or traceable to the Company's Registration Statement and Prospectus issued in connection with the May 14, 2007 IPO ("the Securities Act Class"), and (2) all persons other than defendants who purchased SKH Class A common stock on the open market between May 14, 2007 and June 9, 2009, inclusive (the "Exchange Act Class") and were purportedly damaged thereby. Excluded from the Class are Defendants herein, the officers and directors of Defendants, members of their immediate families, and the heirs, successors or assigns of any of the foregoing.

Also excluded from the Class are those Persons who timely and validly request exclusion from the Class by the November 15, 2010 deadline pursuant to the Notice of Proposed Settlement of Class Action.

3. "Class Member" or "Member of the Class" mean a Person who falls within the definition of the Class.

4. "Defendants" means Skilled Healthcare Group, Inc., Onex Corporation, Onex US Principals LP, Onex Partners LP, Boyd Hendrickson, John E. King, Jose Lynch, Devasis Ghose, and Robert Le Blanc.

5. "Parties" means, collectively, each of the Defendants, and the Lead Plaintiffs on behalf of themselves and the Class Members.

6. "Related Parties" means any of the Defendants' families, parent entities, associates, affiliates or subsidiaries and each and all of their past, present, or future officers, directors, stockholders, employees, attorneys, financial or investment advisors, consultants, accountants, investment bankers, commercial bankers, underwriters, insurers, engineers, advisors, principals or agents, heirs, executors, trustees, general or limited partners or partnerships, personal representatives, estates, administrators, and each of their respective predecessors, successors, and assigns, and any trust of which any Defendant is the settlor or which is for the benefit of any Defendant and/or member(s) of his or her family.

7. "Released Claims" means any and all claims (including Unknown Claims), demands, losses, rights, causes of action, liabilities, obligations, judgments, suits, matters and issues of any kind or nature whatsoever, whether known or unknown, contingent or absolute, suspected or unsuspected, disclosed or undisclosed, concealed or hidden, asserted or unasserted that have been or could have been asserted in the Litigation or in any court, tribunal, forum or proceeding (including, but not limited to, any claims arising under federal, state or foreign law, common law, statute, rule, or regulation relating to alleged fraud, breach of any duty, negligence, violations of the federal securities laws, or otherwise, and including all claims within the exclusive jurisdiction of the federal courts), whether individual, class, direct, derivative, representative, legal, equitable or any other type or in any other capacity, which Plaintiffs or any member of the Class ever had, now has, or hereafter can, shall, or may have by reason of, arising out of, relating to or in connection with the allegations, conduct, facts, events, transactions, acts, occurrences, statements, representations, misrepresentations, omissions, or any other matter, thing or cause whatsoever, or any series thereof, embraced, involved, or set forth or otherwise related, directly or indirectly, to the Litigation, including without limitation, any disclosures made in connection with any of the foregoing, except claims to enforce the Settlement.

8. "Released Persons" means Skilled Healthcare Group, Inc., Defendants Onex Corporation, Onex US Principals LP and Onex Partners LP, Boyd Hendrickson, John E. King, Jose Lynch, Devasis Ghose, Robert Le Blanc and each and all of their Related Parties.

9. "Unknown Claims" means any Released Claims which Lead Plaintiffs or any Class Member does not know or suspect to exist in his, her or its favor at the time of the release of the Released Persons which, if known by him, her or it, might have affected his, her or its settlement with and release of the Released Persons, or might have affected his, her or its decision not to object to this settlement. Unknown Claims include those claims in which some or all of the facts comprising the claim may be suspected, or even undisclosed or hidden. With respect to any and all Released Claims, the Settling Parties stipulate and agree that, upon the Effective Date, Lead Plaintiffs shall expressly waive, and each of the Class Members shall be deemed to have, and by operation of the Judgment shall have, expressly waived the provisions, rights, and benefits of California Civil Code § 1542, which provides:

**A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS WHICH THE CREDITOR DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE, WHICH IF KNOWN BY HIM OR HER MUST HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR.**

Lead Plaintiffs shall expressly waive, and each of the Class Members shall be deemed to have, and by operation of the Judgment shall have, expressly waived any and all provisions, rights, and benefits conferred by any law of any state or territory of the United States, or principle of common law or foreign law, which is similar, comparable or equivalent in effect to California Civil Code § 1542. Lead Plaintiffs and Class Members may hereafter discover facts in addition to or different from those which he, she or it now knows or believes to be true with respect to the subject matter of the Released Claims, but Lead Plaintiffs shall expressly and each Class Member, upon the Effective Date, shall be deemed to have, and by operation of the Judgment shall have, fully, finally, and forever settled and released any and all Released Claims, known or unknown, suspected or unsuspected, contingent or non-contingent, whether or not concealed or hidden, which now exist, or heretofore have existed, upon any theory of law or equity now existing or coming into existence in the future, including, but not limited to, conduct which is negligent, reckless, intentional, with or without malice, or a breach of any duty, law or rule, without regard to the subsequent discovery or existence of such different or additional facts. Lead Plaintiffs acknowledge, and the Class Members shall be deemed by operation of the Judgment to have acknowledged, that the foregoing waiver was separately bargained for and a key element of the settlement of which this release is a part.

### **III. CLAIMANT IDENTIFICATION**

1. If you purchased or acquired Skilled Healthcare Group, Inc. common stock and held the certificate(s) in your name, you are the beneficial purchaser as well as the record purchaser. If, however, the certificate(s) were registered in the name of a third party, such as a nominee or brokerage firm through which you purchased the stock, you are the beneficial purchaser and the third party is the record purchaser.

2. Use Part I of this form entitled "Claimant Identification" to identify each purchaser of record ("nominee"), if different from the beneficial purchaser of Skilled Healthcare Group securities which form the basis of this claim. **THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER/ACQUIROR OR PURCHASERS/ACQUIRORS, OR THE LEGAL REPRESENTATIVE OF SUCH PURCHASER/ACQUIROR OR PURCHASERS/ACQUIRORS OF THE SKILLED HEALTHCARE GROUP COMMON STOCK UPON WHICH THIS CLAIM IS BASED.**

3. All joint purchasers or acquirors must sign this claim. Executors, administrators, guardians, conservators and trustees must complete and sign this claim on behalf of Persons represented by them and their authority must accompany this claim and their titles or capacities must be stated. The last four digits of the Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

### **IV. CLAIM FORM**

1. Use Part II of this form entitled "Schedule of Transactions in Skilled Healthcare Group Common Stock" to supply all required details of your transaction(s) in Skilled Healthcare Group common stock. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

2. On the schedules, provide all of the requested information with respect to all of your purchases/acquisitions and all of your sales of Skilled Healthcare Group common stock which took place at any time between May 14, 2007 and September 8, 2009, inclusive (the "Class Period"), whether such transactions resulted in a profit or a loss. Failure to report all such transactions may result in the rejection of your claim.

3. List each transaction in the Class Period separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day and year of each transaction you list.

4. Broker confirmations, brokerage statements reflecting your purchases, or other documentation of your transactions in Skilled Healthcare Group common stock should be attached to your claim. If you do not have documentation from your broker, you may also attach any documents or schedules that you attached to any federal tax return that reflect Class Period purchases of Skilled Healthcare Group common stock and the sale of Skilled Healthcare Group stock. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.

5. The above requests are designed to provide the minimum amount of information necessary to process the simplest claims. The Claims Administrator may request additional information as required to efficiently and reliably calculate your losses. In some cases where the Claims Administrator cannot perform the calculation accurately or at a reasonable cost to the Class with the information provided, the Claims Administrator may condition acceptance of the claim upon the production of additional information that it may, in its discretion, require to process the claim.

**[THIS PAGE INTENTIONALLY LEFT BLANK]**

**UNITED STATES DISTRICT COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SOUTHERN DIVISION**

*In re Skilled Healthcare Group, Inc. Securities Litigation,  
Civil Action No. 09-Civ 5416 (RZx)*

**PROOF OF CLAIM AND RELEASE**

Must Be Postmarked No Later Than: February 8, 2011

*Please Type or Print*

**PART I: CLAIMANT IDENTIFICATION**

Name:

Address:

City:  State:  Zip Code:  -

Foreign Province:  Foreign Country:

Email:

-   
Area Code Telephone No. (work)

-   
Area Code Telephone No. (home)

Record Owner's Name: (if different from beneficial owner listed above)

Last four digits of Social Security Number

OR

Taxpayer Identification Number  
(for estates, trusts, corporations, etc.)  
 -

**PART II: SCHEDULE OF TRANSACTIONS IN SKILLED HEALTHCARE GROUP COMMON STOCK**

A. Purchases or acquisitions of Skilled Healthcare Group, Inc. Class A common stock (between May 14, 2007 and September 8, 2009 inclusive):

Trade Date (Month / Day / Year)	Number of Shares Purchased or Acquired	Price per Share	Total Purchase or Acquisition Price
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

B. Sales of Skilled Healthcare Group, Inc. Class A common stock (between May 14, 2007 and September 8, 2009, inclusive):

Sale Date (Month / Day / Year)	Number of Shares Sold	Price per Share	Total Sales Price
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

C. Number of shares of Skilled Healthcare Group, Inc. Class A common stock held at the close of trading on September 8, 2009: \_\_\_\_\_, \_\_\_\_\_.

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

**YOU MUST READ AND SIGN THE RELEASE ON PAGE 14.**

**V. SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS**

I (We), \_\_\_\_\_ submit this Proof of Claim and Release under the terms of the Stipulation described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Central District of California, with respect to my (our) claim as a Class Member (as defined in the Notice) and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Litigation. I (We) agree to furnish additional information to Lead Counsel or the Claims Administrator to support this claim if required to do so. I (We) have not submitted any other claim covering the same purchases/acquisitions or sales of Skilled Healthcare Group common stock during the Class Period and know of no other Person having done so on my (our) behalf.

**VI. RELEASE**

1. I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally, and forever settle, release, relinquish and discharge, all of the Released Claims against each and all of the Defendants and each and all of their "Related Parties."

2. This Release shall be of no force or effect unless and until the Court approves the Stipulation and it becomes effective on the Effective Date.

3. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this Release or any other part or portion thereof.

**VII. CERTIFICATION**

Under penalty of perjury, I (we) hereby certify and represent that I (we) have included information about all of my (our) transactions in Skilled Healthcare Group common stock that occurred during the Class Period and through and including September 8, 2009 as well as the number of shares of Skilled Healthcare Group common stock held by me (us) at the close of trading on September 8, 2009 and that such information is true and correct to the best of my (our) knowledge. By executing this certification, I (we) acknowledge and agree to be bound by the Release set forth above.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, in \_\_\_\_\_, \_\_\_\_\_.

(Month/Year)

(City)

(State/Country)

\_\_\_\_\_  
(Sign your name here)

\_\_\_\_\_  
(Type or print your name here)

\_\_\_\_\_  
(Capacity of person(s) signing, e.g. Beneficial Purchaser, Executor or Administrator)



*Skilled Healthcare Group, Inc. Securities Litigation*  
Claims Administrator  
c/o Strategic Claims Services  
600 N Jackson Street, Suite 3  
Media, PA 19063

**PLEASE FORWARD**

FIRST CLASS MAIL  
U.S. POSTAGE  
PAID  
PERMIT NO. 138  
PHILADELPHIA, PA

## **FIRST CLASS MAIL**

**PLEASE FORWARD—IMPORTANT LEGAL NOTICE**

**ACCURATE CLAIMS PROCESSING TAKES A  
SIGNIFICANT AMOUNT OF TIME.  
THANK YOU FOR YOUR PATIENCE.**

**Reminder Checklist:**

1. Please sign both the claim form at Paragraph VII and the Substitute Form W-9 above.
2. Remember to attach supporting documentation, if available.
3. Do not send original stock certificates.
4. Keep a copy of your claim form for your records.
5. If you desire an acknowledgment of receipt of your claim form, please send it Certified Mail, Return Receipt Requested.
6. If you move, please send us your new address.