

**MUST BE POSTMARKED
ON OR BEFORE
JUNE 12, 2014**

Satterfield v. Lime Energy Co.
No. 12 C 5794 (SLE)
PROOF OF CLAIM AND RELEASE

For Official Use Only

03

Use Blue or Black Ink Only

Page 1 of 5



PART I. CLAIMANT IDENTIFICATION - Complete either Section A or B and then proceed to C. Please type or print.

A. Complete this Section ONLY if the Beneficial Owner is an individual, joint, or IRA account. Otherwise, proceed to B.

Last Name (Beneficial Owner)	First Name (Beneficial Owner)
Last Name (Joint Beneficial Owner, if applicable)	First Name (Joint Beneficial Owner)
Name of IRA Custodian, if applicable	
If this account is an IRA, and if you would like any check that you MAY be eligible to receive made payable to the IRA account, please include "IRA" in the "Last Name" box above (e.g., Jones IRA).	

B. Complete this Section ONLY if the Beneficial Owner is an Entity (i.e., corporation, trust, estate, etc.) Then proceed to C.

Entity Name
Name of Representative, if applicable (Executor, administrator, trustee, c/o, etc.)

C. Account/Mailing Information:

Specify one of the following:		
☐ Individual(s)	☐ Corporation	☐ UGMA Custodian
☐ Other:	☐ IRA	☐ Partnership
☐ Estate	☐ Trust	
Number and Street or P.O. Box		
City	State	Zip Code
Foreign Province and Postal Code	Foreign Country	
Telephone Number (Day)	Telephone Number (Evening)	
E-mail Address	Account Number	
Enter Taxpayer Identification Number below for the Beneficial Owner(s).		
Social Security No. (for individuals)	or	Taxpayer Identification No.





YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW.

PART II: SCHEDULE OF TRANSACTIONS IN LIME ENERGY CO. ("LIME") COMMON STOCK

- A. Number of shares of LIME common stock held** at the close of trading on **May 13, 2008**.
(If none, write "zero" or "0"; if other than zero, must be documented)

Number of Shares

- B. Purchases or other acquisitions** of LIME common stock on or after **May 14, 2008** through and including **March 27, 2013** (in chronological order):

— FOR OPTIONS ONLY —

COMMON STOCK				OPTIONS		
Trade Date of Purchase (List Chronologically) Month/Day/Year	Number of Shares of Common Stock Purchased	Purchase Price Per Share of Common Stock	Amount Paid (Including Commissions, Taxes & Fees)	Check Box if result of an Option Exercised/Assigned	PREMIUM	
					Insert a "P" if Paid or a "R" if Received	Option Price Per Share
				☐	☐	
				☐	☐	
				☐	☐	

- C. Sales** on or after **May 14, 2008** through and including **March 27, 2013** of LIME common stock (in chronological order):

— FOR OPTIONS ONLY —

COMMON STOCK				OPTIONS		
Trade Date of Sale (List Chronologically) Month/Day/Year	Number of Shares of Common Stock Sold	Sale Price Per Share of Common Stock	Amount Received (Including Commissions, Taxes & Fees)	Check Box if result of an Option Exercised/Assigned	PREMIUM	
					Insert a "P" if Paid or a "R" if Received	Option Price Per Share
				☐	☐	
				☐	☐	
				☐	☐	

- D. Number of shares of LIME common stock held:** at the close of trading on **July 16, 2012:**

at the close of trading on **December 27, 2012:**

at the close of trading on **March 27, 2013:**

(If none, write "zero" or "0"; if other than zero, must be documented)

Number of Shares

If you require additional space, attach extra schedules in the same format as above.

Sign and print your name on each additional page.



**YOU MUST ALSO READ THE RELEASE AND SIGN THE CERTIFICATION
OR THE W-8 CERTIFICATION BELOW**

PART III: SUBMISSION TO THE JURISDICTION OF THE COURT

By submitting this Proof of Claim Form and Release, I/we, and every Class Member I/we represent, submit to the jurisdiction of the United States District Court for the Northern District of Illinois for purposes of this Action and the Settlement of the Action, as reflected in the Stipulation of Settlement (the "Settlement"). I/We further agree to be bound by the orders of the Court, agree that this Proof of Claim Form, my/our status or the status of the Class member(s) I/we represent as a Claimant and the allowable amount of this claim will be subject to review and further inquiry, and that I/we will furnish such additional documentation with respect to this Proof of Claim as may be required.

PART IV: RELEASE

By signing this Proof of Claim Form and Release, and in consideration of the establishment of the Settlement Fund, as of the Effective Date thereof, the undersigned claimant ("Claimant"), on behalf of Claimant and Claimant's predecessors, successors, parents, subsidiaries, affiliates, custodians, agents, assigns, representatives, heirs, executors, trustees, and administrators, hereby releases and forever discharges each and every past and current Defendant and, whether or not identified in any complaint filed in the Action, each Defendant's respective families, associates, affiliates, and each and all of their past or present directors, officers, employees, partners, member firms or affiliates, principals, agents, predecessors, successors, parents, subsidiaries, divisions, joint ventures, attorneys, accountants, insurers, co-insurers and reinsurers, assigns, spouses, heirs, executors, trustees, general or limited partners or partnerships, limited liability companies, members, personal or legal representatives, estates, administrators, predecessors, successors and assigns or other individuals or entities in which Defendants have a controlling interest or which is related to or affiliated with Defendants, associates, related or affiliated entities, or any members of their immediate families, or any trusts for which any of them are trustees, settlers or beneficiaries (the "Released Parties"), for all claims (including "Unknown Claims" as defined below), rights, demands, suits, matters, issues, or causes of action under federal, state, local, foreign law, or any other law, rule, or regulation, whether known or unknown, that were, could have been, or could in the future be asserted against the Released Parties by Plaintiffs in any court of competent jurisdiction or any other adjudicatory tribunal, in connection with, arising out of, related to, based upon, in whole or in part, directly or indirectly, in any way, to the facts, transactions, events, occurrences, acts, disclosures, oral or written statements, representations, filings, publications, disseminations, press releases, presentations, accounting practices or procedures, compensation practices or procedures, omissions or failures to act which were or which could have been alleged or described in the Complaint in the Action.

"Unknown Claims" shall collectively mean all claims, demands, rights, liabilities, and causes of action of every nature and description which any Class Member does not know or suspect to exist in his, her or its favor at the time of the release of the Released Parties which, if known by him, her or it, might have affected his, her or its settlement with and release of the Released Parties, or might have affected his, her or its decision not to object to this Settlement. With respect to any and all Released Plaintiffs' Claims, the Parties stipulate and agree that, upon the Effective Date, Lead Plaintiff shall expressly waive, and each of the Class Members shall be deemed to have waived, and by operation of the Judgment shall have waived, the provisions, rights and benefits of California Civil Code § 1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

Class Plaintiffs shall expressly and each of the Class Members shall be deemed to have, and by operation of the Judgment shall have, expressly waived any and all provisions, rights and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable or equivalent to California Civil Code § 1542. Class Plaintiffs and Class members may hereafter discover facts in addition to or different from those which he, she or it now knows or believes to be true with respect to the subject matter of the Released Plaintiffs' Claims, but Class Plaintiffs shall expressly, fully, finally and forever settle and release, and each Class member, upon the Effective Date, shall be



deemed to have, and by operation of the Judgment shall have, fully, finally, and forever settled and released, any Released Plaintiffs' Claims, known or unknown, suspected or unsuspected, contingent or non-contingent, whether or not concealed or hidden, which now exist, or heretofore have existed, upon any theory of law or equity now existing or coming into existence in the future, including, but not limited to, conduct which is negligent, intentional, with or without malice, or a breach of any duty, law or rule, without regard to the subsequent discovery or existence of such different or additional facts. Class Plaintiffs acknowledge, and the Class Members shall be deemed by operation of the Judgment to have acknowledged, that the foregoing waiver was separately bargained for and a key element of the Settlement of which this release is a part.

PART V: REPRESENTATIONS

I/We acknowledge that I/we have read the Notice, and that pursuant thereto I/we file this claim to participate in the Settlement.

I/We hereby warrant and represent that neither I/we, nor any person I/we represent, is a Defendant (as defined in the Notice) with respect to any of the claims asserted in the Litigation, member of a Defendant's family or their legal representative, heir, successor or assign, an entity in which a Defendant has or had a controlling interest, or a person or entity who has requested exclusion from the Class.

I/We hereby warrant and represent that I am/we are authorized to execute and deliver this Proof of Claim Form and Release.

PART VI: CERTIFICATION

I/We certify that I am/we are not subject to backup withholding. **(If you have been notified by the IRS that you are subject to backup withholding, strike out the previous sentence.)**

I/We declare and affirm under penalties of perjury that the foregoing information and the documents attached hereto, including the Social Security or Taxpayer Identification Number shown on this Proof of Claim, are true, correct and complete to the best of my/our knowledge, information and belief, and that this Proof of Claim was executed this _____ day of _____, 2014 in _____, _____.
(City) (State/Country)

Signature of Claimant

(Type/print name of Claimant)

Signature of Joint Claimant, if any

(Type/print name of Joint Claimant, if any)

If Claimant is other than an individual, or is not the person completing this form, the following also must be provided:

Signature of person signing on behalf of Claimant

(Type/print name of person signing on behalf of Claimant)

Capacity of person signing on behalf of Claimant, if other than an individual (e.g., Administrator, Executor, Trustee, etc.)



SUBSTITUTE FORM W-8

IF YOU ARE NOT A RESIDENT OR CITIZEN OF THE UNITED STATES, COMPLETE THE FOLLOWING:

Permanent residence (principal office if a corporation)

If your claim is connected with a trade or business conducted in the U.S., please provide the name and address of your U.S. business, the type of business, and the Federal Tax Identification Number of the U.S. business.

Name of U.S. Business

Address of U.S. Business

Type of Business

Tax Identification Number

W-8 Certification:

Under the penalties of perjury, I certify that the information provided above is true, correct and complete.

Signature(s)

Date

Signature(s)

Date

**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME.
THANK YOU FOR YOUR PATIENCE.**

Reminder Checklist:

1. Remember to sign the above Release and Certification (or W-8 Certification).
2. Remember to attach only **copies** of acceptable supporting documentation, a complete list of which can be found on the Settlement's website. **Failure to provide all the acceptable documentation and transactions requested may result in the rejection of your claim in part or in full.**
3. Do not send originals of securities certificates.
4. Keep copies of the completed claim form and documentation for your own records.
5. If you desire an acknowledgment of receipt of your claim form, please send it Certified Mail, Return Receipt Requested, or its equivalent. **You will bear all risks of delay or non-delivery of your claim.**
6. If your address changes in the future, or if these documents were sent to an old or incorrect address, please send us **written** notification of your new address.
7. If you have any questions or concerns regarding your claim, please contact the Claims Administrator at:

Satterfield v. Lime Energy Co.
c/o Rust Consulting, Inc.
Claims Administrator
P. O. Box 8095
Faribault, MN 55021- 9495

Telephone: 1-877-872-3809; Email: info@limeenergysettlement.com; or visit: www.LimeEnergySettlement.com.