

China Valves Technology Securities Litigation

c/o Heffler Claims Group
PO Box 59057
Philadelphia, PA 19102-9057
Toll-Free: 844-528-0188

PROOF OF CLAIM AND RELEASE

Deadline for Submission: AUGUST 5, 2014

IF YOU PURCHASED OR OTHERWISE ACQUIRED BY JANUARY 13, 2011 THE COMMON STOCK OF CHINA VALVES TECHNOLOGY, INC. ("CHINA VALVES") PURSUANT OR TRACEABLE TO CHINA VALVES' PROSPECTUS ISSUED IN CONNECTION WITH CHINA VALVES' PUBLIC OFFERING OF STOCK ON JANUARY 5, 2011 (THE "OFFERING"); OR PURCHASED OR OTHERWISE ACQUIRED CHINA VALVES' COMMON STOCK FROM JANUARY 12, 2010 TO NOVEMBER 18, 2010, INCLUSIVE (COLLECTIVELY THE "CLASS PERIOD"), YOU ARE A "CLASS MEMBER" AND YOU MAY BE ENTITLED TO SHARE IN THE SETTLEMENT PROCEEDS.

IF YOU ARE A CLASS MEMBER, YOU MUST COMPLETE AND SUBMIT THIS FORM IN ORDER TO BE ELIGIBLE FOR ANY SETTLEMENT BENEFITS.

YOU MUST COMPLETE AND SIGN THIS PROOF OF CLAIM AND RELEASE ("PROOF OF CLAIM") AND MAIL IT BY FIRST-CLASS MAIL, POSTMARKED NO LATER THAN AUGUST 5, 2014 TO HEFFLER CLAIMS GROUP, THE CLAIMS ADMINISTRATOR, AT THE FOLLOWING ADDRESS:

China Valves Technology Securities Litigation
c/o Heffler Claims Group
PO Box 59057
Philadelphia, PA 19102-9057
Toll-Free: 844-528-0188

YOUR FAILURE TO SUBMIT YOUR CLAIM BY AUGUST 5, 2014 WILL SUBJECT YOUR CLAIM TO REJECTION AND PRECLUDE YOUR RECEIVING ANY MONEY IN CONNECTION WITH THE SETTLEMENT OF THIS ACTION. DO NOT MAIL OR DELIVER YOUR CLAIM TO THE COURT OR TO ANY OF THE PARTIES OR THEIR COUNSEL AS ANY SUCH CLAIM WILL BE DEEMED NOT TO HAVE BEEN SUBMITTED. SUBMIT YOUR CLAIM ONLY TO THE CLAIMS ADMINISTRATOR.

CLAIMANT'S STATEMENT

1. I (we) purchased common stock in China Valves and was (were) damaged thereby. (Do not submit this Proof of Claim if you did not purchase China Valves' common stock during the designated Class Period).
2. By submitting this Proof of Claim, I (we) state that I (we) believe in good faith that I am (we are) a Class Member(s) as defined above and in the Notice of Pendency and Proposed Settlement of Class Action (the "Notice"), or am (are) acting for such person(s); that I am (we are) not a Defendant in the Actions or anyone excluded from the Class; that I (we) have read and understand the Notice; that I (we) believe that I am (we are) entitled to receive a share of the Net Settlement Fund, as defined in the Notice; that I (we) elect to participate in the proposed Settlement described in the Notice; and that I (we) have not filed a request for exclusion. (If you are acting in a representative capacity on behalf of

a Class Member [e.g., as an executor, administrator, trustee, or other representative], you must submit evidence of your current authority to act on behalf of that Class Member. Such evidence would include, for example, letters testamentary, letters of administration, or a copy of the trust documents.)

3. I (we) consent to the jurisdiction of the Court with respect to all questions concerning the validity of this Proof of Claim. I (we) understand and agree that my (our) claim may be subject to investigation and discovery under the Federal Rules of Civil Procedure, provided that such investigation and discovery shall be limited to my (our) status as a Class Member(s) and the validity and amount of my (our) claim. No discovery shall be allowed on the merits of the Litigation or Settlement in connection with processing of the Proof of Claim.
4. I (we) have set forth where requested below all relevant information with respect to each purchase of China Valves' common stock during the Class Period, and each sale, if any, of such securities. I (we) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so.
5. I (we) have enclosed photocopies of the stockbroker's confirmation slips, stockbroker's statements, or other documents evidencing each purchase, sale, or retention of China Valves' common stock listed below in support of my (our) claim. (IF ANY SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN A COPY OR EQUIVALENT DOCUMENTS FROM YOUR BROKER BECAUSE THESE DOCUMENTS ARE NECESSARY TO PROVE AND PROCESS YOUR CLAIM.)
6. I (we) understand that the information contained in this Proof of Claim is subject to such verification as the Claims Administrator may request or as the Court may direct, and I (we) agree to cooperate in any such verification. (The information requested herein is designed to provide the minimum amount of information necessary to process most simple claims. The Claims Administrator may request additional information as required to efficiently and reliably calculate your recognized claim. In some cases, the Claims Administrator may condition acceptance of the claim based upon the production of additional information, including, where applicable, information concerning transactions in any derivatives securities such as options.)
7. Upon the occurrence of the Court's approval of the Settlement, as detailed in the Notice, I (we) agree and acknowledge that my (our) signature(s) hereto shall effect and constitute a full and complete release, remise, and discharge by me (us) and my (our) heirs, joint tenants, tenants in common, beneficiaries, executors, administrators, predecessors, successors, attorneys, insurers, and assigns (or, if I am (we are) submitting this Proof of Claim on behalf of a corporation, a partnership, estate, or one or more other persons, by him and by his heirs, executors, administrators, predecessors, successors, and assigns) of each of the "Released Parties" of all "Released Claims," as defined in the Stipulation.

Important - This form should be completed IN CAPITAL LETTERS using BLACK or DARK BLUE ballpoint/fountain pen. Characters and marks used should be similar in the style to the following:

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	1	2	3	4	5	6	7	0
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**MUST BE POSTMARKED
NO LATER THAN
AUGUST 5, 2014**

China Valves Technology Securities Litigation
Master Docket No. 11 Civ. 0796 (LAK)

PROOF OF CLAIM AND RELEASE

For Official Use Only

PART I – CLAIMANT IDENTIFICATION

Complete either Part 1 or 2 and then proceed to Part 3.

Part 1 Complete this Section ONLY if the Investor is an individual, joint, UGMA, UTMA or IRA account. Otherwise, proceed to Part 2.

Last Name (Investor)	MI	First Name (Investor)
Last Name (Joint Beneficial Owner, if applicable)	MI	First Name (Joint Beneficial Owner)
Name of Custodian, if applicable		
If this account is an UGMA, UTMA or IRA, please include "UGMA", "UTMA", or "IRA" in the "Last Name" box above (e.g., Jones IRA).		

Part 2 - Complete this Section ONLY if the Investor is an entity; i.e., corporation, trust, estate, etc. Then, proceed to Part 3.

Entity Name
Name of Representative (Executor, administrator, trustee, corporate officer, etc.)

Part 3 – Account/Mailing Information:

Street Address:			
City:		State:	
		Zip Code:	
Foreign Province:		Foreign Postal Code:	
Foreign Country:			
Area Code Telephone No. (day)	Area Code Telephone No. (evening)		
Email:			
Check Appropriate Box:	☐ Individual	☐ Corporation	☐ Joint Owners
	☐ IRA	☐ Trust	☐ Other
	OR		
Social Security Number (for individuals)	Employer Identification Number (for estates, trusts, corps, etc)		



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PART II: SCHEDULE OF TRANSACTIONS IN CHINA VALVES' COMMON STOCK

Beginning Holdings:

- A. State the total number of shares of China Valves' common stock you held as of the close of trading on January 11, 2010 (*must be documented*).

Purchases:

- B. Separately list each and every purchase or acquisition of China Valves' common stock during the period from January 12, 2010 to November 18, 2010, both dates inclusive. Provide the following information (*must be documented*):

	Trade Date (List Chronologically) <u>Month/Day/Year</u>	Number of <u>Shares Purchased</u>	Purchase Price <u>Per Share</u>	Total Cost (excluding commissions, <u>taxes and fees</u>)
1.)	/ /		\$.	\$.
2.)	/ /		\$.	\$.
3.)	/ /		\$.	\$.
4.)	/ /		\$.	\$.
5.)	/ /		\$.	\$.

Total Shares Purchased between January 12, 2010 and November 18, 2010:

Sales:

- C. Separately list each and every sale of China Valves' common stock during the period from January 12, 2010 to February 17, 2011, both dates inclusive. Provide the following information (*must be documented*):

	Trade Date (List Chronologically) <u>Month/Day/Year</u>	Number of <u>Shares Sold</u>	Sale Price <u>Per Share</u>	Amount Received (Excluding commissions, <u>taxes and fees</u>)
1.)	/ /		\$.	\$.
2.)	/ /		\$.	\$.
3.)	/ /		\$.	\$.
4.)	/ /		\$.	\$.
5.)	/ /		\$.	\$.

Total Shares Sold between January 12, 2010 and February 17, 2011:



Purchases:

- D. Separately list each and every purchase or acquisition of China Valves' common stock from January 5, 2011 through January 13, 2011 pursuant or traceable to China Valves' Prospectus issued in connection with China Valves' public offering of stock announced on January 5, 2011. Provide the following information (*must be documented*):

	Trade Date (List Chronologically) Month/Day/Year	Number of Shares Purchased	Purchase Price Per Share	Total Cost (excluding commissions, taxes and fees)
1.)	/ /		\$.	\$.
2.)	/ /		\$.	\$.
3.)	/ /		\$.	\$.
4.)	/ /		\$.	\$.
5.)	/ /		\$.	\$.

Total Shares Purchased/Acquired in connection with the Offering announced on January 5, 2011:

Sales:

- E. Separately list each and every sale of China Valves' common stock purchased or acquired from January 4, 2011 through January 13, 2011 pursuant or traceable to China Valves' Prospectus issued in connection with China Valves' public offering of stock announced on January 5, 2011. Provide the following information (*must be documented*):

	Trade Date (List Chronologically) Month/Day/Year	Number of Shares Sold	Sale Price Per Share	Amount Received (Excluding commissions, taxes and fees)
1.)	/ /		\$.	\$.
2.)	/ /		\$.	\$.
3.)	/ /		\$.	\$.
4.)	/ /		\$.	\$.
5.)	/ /		\$.	\$.

Total Shares Sold from purchases or acquisitions in connection with the Offering announced on January 5, 2011:

Ending Holdings:

- F. State the total number of shares of China Valves' common stock purchased on the open market, whether long or short, owned at the close of trading on November 18, 2010, (*must be documented*).
- G. State the total number of share held as of February 4, 2011 that were purchased pursuant to the public offering announced on January 5, 2011, (*must be documented*).

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page and check this box: ☐



III. SUBSTITUTE FORM W-9

Request for Taxpayer Identification Number:

Enter taxpayer identification number below for the Beneficial Owner(s). For most individuals, this is your Social Security Number. The Internal Revenue Service ("I.R.S.") requires such taxpayer identification number. If you fail to provide this information, your claim may be rejected.

- -

Social Security Number (for individuals)

OR

-

Employer Identification Number (for estates, trusts, corps, etc)

IV. CERTIFICATION

I (We) certify that I am (we are) NOT subject to backup withholding under the provisions of Section 3406 (a)(1)(c) of the Internal Revenue Code because: (a) I am (We are) exempt from backup withholding, or (b) I (We) have not been notified by the I.R.S. that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the I.R.S. has notified me (us) that I am (we are) no longer subject to backup withholding.

NOTE: If you have been notified by the I.R.S. that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

UNDER THE PENALTIES OF PERJURY UNDER THE LAWS OF THE UNITED STATES, I (WE) CERTIFY THAT ALL OF THE INFORMATION I (WE) PROVIDED ON THIS PROOF OF CLAIM AND RELEASE FORM IS TRUE, CORRECT, AND COMPLETE.

Signature of Claimant (If this claim is being made on behalf of joint Claimants, then each must sign):

(Signature)

(Signature)

(Capacity of person(s) signing, e.g. beneficial purchaser(s), executor, administrator, trustee, etc.)

Check here if proof of authority to file is enclosed.
(See Item 2 under Claimant's Statement)

Date: _____



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THIS PROOF OF CLAIM MUST BE SUBMITTED NO LATER THAN AUGUST 5, 2014 AND MUST BE MAILED TO:

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A Proof of Claim received by the Claims Administrator shall be deemed to have been submitted when posted, if mailed by August 5, 2014 and if a postmark is indicated on the envelope and it is mailed first class and addressed in accordance with the above instructions. In all other cases, a Proof of Claim shall be deemed to have been submitted when actually received by the Claims Administrator.

You should be aware that it will take a significant amount of time to process fully all of the Proofs of Claim and to administer the Settlement. This work will be completed as promptly as time permits, given the need to investigate and tabulate each Proof of Claim. Please notify the Claims Administrator of any change of address.



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REMINDER CHECKLIST

- Please be sure to sign this Proof of Claim on page 4. If this Proof of Claim is submitted on behalf of joint Claimants, then both claimants must sign.
- Please remember to attach supporting documents. Do NOT send any stock certificates. Keep copies of everything you submit.
- Do NOT use highlighter on the Proof of Claim or any supporting documents.
- If you move after submitting this Proof of Claim, please notify the Claims Administrator of the change in your address.



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