

Must be Postmarked
No Later Than
May 17, 2012

In re Lehman Brothers Equity/Debt Securities Litigation
c/o GCG
PO Box 9821
Dublin, OH 43017-5721
1-800-505-6901

LBE



CLAIMANT IDENTIFICATION:

Claim Number:

Control Number:

PROOF OF CLAIM

THIS PROOF OF CLAIM MUST BE MAILED TO THE ADDRESS ABOVE AND POSTMARKED NO LATER THAN MAY 17, 2012 TO BE ELIGIBLE TO RECEIVE A SHARE OF THE NET SETTLEMENT FUNDS IN CONNECTION WITH THE D&O SETTLEMENT AND/OR THE UNDERWRITER SETTLEMENT.

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SECTION A - CLAIMANT INFORMATION

LAST NAME (CLAIMANT)

FIRST NAME (CLAIMANT)

Last Name (Beneficial Owner if Different From Claimant)

First Name (Beneficial Owner)

Last Name (Co-Beneficial Owner)

First Name (Co-Beneficial Owner)

Company/Other Entity (If Claimant Is Not an Individual)

Contact Person (If Claimant is Not an Individual)

Trustee/Nominee/Other

Account Number (If Claimant Is Not an Individual)

Trust/Other Date (If Applicable)

Address Line 1

Address Line 2 (If Applicable)

City

State

Zip Code

Foreign Province

Postal Code

Foreign Country

Telephone Number (Day)

Telephone Number (Night)

Beneficial Owner's Employer Identification Number or Social Security Number

Email Address *(Email address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim.)*

IF YOU FAIL TO SUBMIT A COMPLETE CLAIM BY MAY 17, 2012 YOUR CLAIM IS SUBJECT TO REJECTION OR YOUR PAYMENT MAY BE DELAYED.

NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request to, or may be requested to, submit information regarding their transactions in electronic files. To obtain the mandatory electronic filing requirements and file layout, you may visit the website at www.LehmanSecuritiesLitigationSettlement.com or you may e-mail the Claims Administrator at eClaim@gardencitygroup.com. Any file not in accordance with the required electronic filing format will be subject to rejection. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues an email after processing your file with your claim numbers and respective account information. Do not assume that your file has been received or processed until you receive this email. If you do not receive such an email within 10 days of your submission, you should contact the electronic filing department at eClaim@gardencitygroup.com to inquire about your file and confirm it was received and acceptable.



SECTION B – GENERAL INSTRUCTIONS

A. It is important that you completely read and understand both (i) the Notice of Pendency of Class Action and Proposed Settlement with the Director and Officer Defendants, Settlement Fairness Hearing and Motion for Attorneys' Fees and Reimbursement of Litigation Expenses (the "D&O Notice") and (ii) the Notice of Pendency of Class Action and Proposed Settlement with the Settling Underwriter Defendants, Settlement Fairness Hearing and Motion for Attorneys' Fees and Reimbursement of Litigation Expenses (the "UW Notice" and together with the D&O Notice, the "Notices") that accompany this Proof of Claim Form ("Proof of Claim" or "Claim Form"), and the Plans of Allocation included in the Notices. These Notices and the Plans of Allocation set forth within each notice describe (i) the proposed settlements that will resolve the class action lawsuit *In re Lehman Brothers Equity/Debt Securities Litigation*, No. 08-CV-5523-LAK (S.D.N.Y.) (the "Action") against the director and officer defendants ("D&O Defendants") and all but one of the underwriters named as defendants in the Action ("Settling Underwriter Defendants") – the "D&O Settlement" and the "UW Settlement," respectively (referred together herein as the "Settlements"), (ii) how class members are affected by the Settlements, and (iii) the manner in which the Net Settlement Funds will be distributed, if the Court approves the Settlements and their respective Plans of Allocation. The Notices also contain the definitions of many of the defined terms (which are indicated by initial capital letters) used in this Claim Form. By signing and submitting this Claim Form, you will be certifying that you have read both Notices, including the terms of the releases described therein and provided for herein.

B. TO BE ELIGIBLE TO RECEIVE A DISTRIBUTION FROM ONE OR BOTH OF THE NET SETTLEMENT FUNDS CREATED BY THE SETTLEMENTS, YOU MUST MAIL YOUR COMPLETED AND SIGNED CLAIM FORM TO THE CLAIMS ADMINISTRATOR BY FIRST-CLASS MAIL, POSTAGE PREPAID, POSTMARKED NO LATER THAN MAY 17, 2012, ADDRESSED AS FOLLOWS:

In re Lehman Brothers Equity/Debt Securities Litigation
c/o GCG
P.O. Box 9821
Dublin, OH 43017-5721

The Claim Form you submit will be reviewed in connection with both Settlements. **Please do not submit separate Claim Forms for the D&O Settlement and the UW Settlement.** Please be sure to include all of your transactions in the Lehman securities listed in the transaction sections of this Claim Form.

C. This Proof of Claim is directed to the following two settlement classes:

(i) All persons and entities who (1) purchased or acquired Lehman securities identified in Appendix A to the D&O Notice pursuant or traceable to the Shelf Registration Statement and who were damaged thereby, (2) purchased or acquired any Lehman Structured Notes identified in Appendix B to the D&O Notice pursuant to or traceable to the Shelf Registration Statement and who were damaged thereby, or (3) purchased or acquired Lehman common stock, call options, and/or sold put options between June 12, 2007 and September 15, 2008 through and inclusive, and who were damaged thereby (the "D&O Class"). Excluded from the D&O Class are: (i) Defendants, (ii) Lehman, (iii) the executive officers and directors of each Defendant or Lehman, (iv) any entity in which Defendants or Lehman have or had a controlling interest, (v) members of Defendants' immediate families, and (vi) the legal representatives heirs, successors or assigns of any such excluded party. Also excluded are any persons or entities who timely and validly request exclusion from the D&O Class as set forth in the D&O Notice; and

(ii) All persons and entities who purchased or otherwise acquired Lehman securities identified in Appendix A to the UW Notice pursuant or traceable to the Shelf Registration Statement and Offering Materials incorporated by reference in the Shelf Registration Statement and were damaged thereby (the "Underwriter Class"). The Underwriter Class includes registered mutual funds, managed accounts, or entities with nonproprietary assets managed by any of the Released Underwriter Parties including, but not limited to, the entities listed on Exhibit C attached to the Stipulation of Settlement and Release dated December 2, 2011 entered into between Lead Plaintiffs and the First Group of Settling Underwriter Defendants (as largely adopted by the Stipulation of Settlement and Release dated December 9, 2011 entered into between Lead Plaintiffs and the Second Group of Settling Underwriter Defendants (together, the "UW Stipulations")), who purchased or otherwise acquired Lehman Securities (each, a "Managed Entity"). Excluded from the Underwriter Class are (i) Defendants, (ii) the officers and directors of each Defendant, (iii) any entity (other than a Managed Entity) in which a Defendant owns, or during the period July 19, 2007 to September 15, 2008 owned, a majority interest, (iv) members of Defendants' immediate families and the legal representatives, heirs, successors or assigns of any such excluded party, and (v) Lehman. Also excluded are any persons or entities who timely and validly request exclusion from the Underwriter Class as set forth in the UW Notice.

D. IF YOU ARE NOT A MEMBER OF EITHER OF THE SETTLEMENT CLASSES DESCRIBED ABOVE, OR IF YOU, OR SOMEONE ACTING ON YOUR BEHALF, FILED A REQUEST FOR EXCLUSION FROM EACH OF THE SETTLEMENT CLASSES OF WHICH YOU ARE A MEMBER, DO NOT SUBMIT A CLAIM FORM. YOU MAY NOT, DIRECTLY OR INDIRECTLY, PARTICIPATE IN THE SETTLEMENT(S) IF YOU ARE NOT A MEMBER OF THE RELEVANT SETTLEMENT CLASS (AS DESCRIBED ABOVE). THUS, IF YOU REQUEST EXCLUSION AND ARE EXCLUDED FROM ONE OR BOTH OF THE SETTLEMENT CLASSES, ANY CLAIM FORM THAT YOU SUBMIT, OR THAT MAY BE SUBMITTED ON YOUR BEHALF, WILL NOT BE ACCEPTED WITH RESPECT TO THE SETTLEMENT OR SETTLEMENTS FROM WHICH YOU WERE EXCLUDED.

E. All D&O Class Members will be bound by the terms of the Judgment entered in the Action in connection with the D&O Settlement WHETHER OR NOT A CLAIM FORM IS SUBMITTED, unless a valid request for exclusion from the D&O Class is received by March 22, 2012. The Judgment in connection with the D&O Settlement will release and enjoin the filing or continued



SECTION B – GENERAL INSTRUCTIONS (CONTINUED)

prosecution of the Settled Claims (defined in paragraph 1(jj) of the Stipulation of Settlement and Release dated October 14, 2011 for the D&O Settlement (the “D&O Stipulation”) against the D&O Defendants (as set forth in the D&O Notice) and certain parties related to the D&O Defendants (*i.e.*, the “Released Parties” as set forth in paragraph 1(hh) of the D&O Stipulation).

F. All Underwriter Class Members will be bound by the terms of the Judgment entered in the Action in connection with the UW Settlement WHETHER OR NOT A CLAIM FORM IS SUBMITTED, unless a valid request for exclusion from the Underwriter Class is received by March 22, 2012. The Judgment in connection with the UW Settlement will release and enjoin the filing or continued prosecution of the Settled Claims (defined in paragraph 1(ii) of the Stipulation of Settlement and Release dated December 2, 2011 and paragraph 1(ii) of Exhibit A to the Stipulation of Settlement and Release dated December 9, 2011 (the two stipulations shall be jointly referred to as the “UW Stipulations”)) against the Settling Underwriter Defendants (as set forth in the UW Notice) and certain parties related to the Settling Underwriter Defendants (*i.e.*, the “Released Underwriter Parties” as set forth in the UW Stipulations).

G. Submission of this Claim Form does not guarantee that you will share in the proceeds of the Settlements. Distribution of the Net Settlement Funds will be governed by the Plans of Allocation for the respective Settlements (as set forth the D&O Notice and UW Notice, respectively), if they are approved by the Court, or by such other plan(s) of allocation as the Court approves.

H. Use Sections C through G of this Claim Form to supply all required details of your transaction(s) in the Lehman securities covered by the Settlements (the “Lehman Securities”). On the schedules provided, please provide all of the information requested below with respect to all of your holdings, purchases, other acquisitions and sales of the Lehman Securities, whether such transactions resulted in a profit or a loss. Failure to report all transactions during the requested periods may result in the rejection of your claim.

I. You are required to submit genuine and sufficient documentation for all your transaction(s) in and holdings of the Lehman Securities set forth in the Schedules of Transactions in Sections C through G of this Claim Form. Documentation may consist of copies of brokerage confirmations or monthly statements. The Settling Parties and the Claims Administrator do not independently have information about your investments in Lehman Securities. IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OR EQUIVALENT CONTEMPORANEOUS DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION COULD DELAY VERIFICATION OF YOUR CLAIM OR COULD RESULT IN REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS. Please keep a copy of all documents that you send to the Claims Administrator.

J. Separate Claim Forms should be submitted for each separate legal entity (*e.g.*, a claim from joint owners should not include separate transactions of just one of the joint owners, and an individual should not combine his or her IRA transactions with transactions made solely in the individual’s name). Conversely, a single Claim Form should be submitted on behalf of one legal entity including all transactions made by that entity on one Claim Form, no matter how many separate accounts that entity has (*e.g.*, a corporation with multiple brokerage accounts should include all transactions made in all accounts on one Claim Form).

K. All joint beneficial owners must each sign this Claim Form. If you purchased or acquired Lehman Securities in your name, you are the beneficial owner as well as the record owner. If, however, you purchased or acquired Lehman Securities and the securities were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial owner of these securities, but the third party is the record owner.

L. Agents, executors, administrators, guardians, and trustees must complete and sign the Claim Form on behalf of persons represented by them, and they must:

- (a) expressly state the capacity in which they are acting;
- (b) identify the name, account number, Social Security Number (or taxpayer identification number), address and telephone number of the beneficial owner of (or other person or entity on whose behalf they are acting with respect to) the Lehman Securities; and
- (c) furnish herewith evidence of their authority to bind the person or entity on whose behalf they are acting. (Authority to complete and sign a Claim Form cannot be established by stockbrokers demonstrating only that they have discretionary authority to trade stock in another person’s accounts.)

M. By submitting a signed Claim Form, you will be swearing that you:

- (a) own(ed) the Lehman Securities you have listed in the Claim Form; or
- (b) are expressly authorized to act on behalf of the owner thereof.

N. By submitting a signed Claim Form, you will be swearing to the truth of the statements contained therein and the genuineness of the documents attached thereto, subject to penalties of perjury under the laws of the United States of America. The making of false statements, or the submission of forged or fraudulent documentation, will result in the rejection of your claim and may subject you to civil liability or criminal prosecution.

O. If you have questions concerning the Claim Form, or need additional copies of the Claim Form or the Notices, you may contact the Claims Administrator, GCG, at the above address or by toll-free phone at 1-800-505-6901, or you may download the documents from www.LehmanSecuritiesLitigationSettlement.com.

SECTION G - SCHEDULE OF TRANSACTIONS IN PUT OPTIONS



1. **BEGINNING HOLDINGS:** At the opening of trading on **June 12, 2007**, I was obligated on the following put option contracts (must be documented):

Number of Contracts	Expiration Month and Year & Strike Price of Options (i.e. 04/08 \$40)	Sale Price Per Contract	Amount Received (excluding commissions, taxes, and fees)	Insert an "A" if Assigned or an "X" if Expired	Assign Date (Month/Day/Year)
/	/	.	.	.	/
/	/	.	.	.	/
/	/	.	.	.	/

2. **SALES (WRITING) OF PUT OPTIONS:** I wrote (sold) put option contracts between **June 12, 2007** and **September 15, 2008**, inclusive, as follows (must be documented):

Date of Writing (Sale) (List Chronologically) (Month/Day/Year)	Number of Contracts	Expiration Month and Year & Strike Price of Options (i.e. 04/08 \$40)	Sale Price Per Contract	Amount Received (excluding commissions, taxes, and fees)	Insert an "A" if Assigned or an "X" if Expired	Assign Date (Month/Day/Year)
/	/	/	.	.	.	/
/	/	/	.	.	.	/
/	/	/	.	.	.	/

3. **COVERING TRANSACTIONS (REPURCHASES):** I made the following repurchases of the above put option contracts that I wrote (sold) on or before **September 15, 2008, inclusive (include all repurchases no matter when they occurred)** (must be documented):

Date of Repurchase (List Chronologically) (Month/Day/Year)	Number of Contracts	Expiration Month and Year & Strike Price of Options (i.e. 04/08 \$40)	Price Paid Per Contract	Aggregate Cost (excluding commissions, taxes, and fees)
/	/	/	.	.
/	/	/	.	.
/	/	/	.	.

IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS YOU MUST PHOTOCOPY THIS PAGE AND CHECK THIS BOX **IF YOU DO NOT CHECK THIS BOX THESE ADDITIONAL PAGES WILL NOT BE REVIEWED**



SECTION H – RELEASE OF CLAIMS AND SIGNATURE

YOU MUST ALSO READ THE RELEASE AND CERTIFICATION BELOW AND SIGN ON THE NEXT PAGE.

I (we) hereby acknowledge that as of the Effective Dates of the respective Settlements, pursuant to the terms set forth in the Stipulations for the respective Settlements, I (we) shall be deemed to have, and by operation of law and of the respective Judgments shall have fully, finally and forever compromised, settled, released, resolved, relinquished, waived, discharged and dismissed each and every Settled Claim (as defined in the Stipulations for the respective Settlements), and shall forever be enjoined from prosecuting any or all of the Settled Claims against any of Released Parties and/or Released Underwriter Parties (as those terms are defined in the D&O Stipulation and UW Stipulations, respectively), as applicable, with respect to each Settlement as to which the Effective Date has occurred.

SECTION I – CERTIFICATION

By signing and submitting this Claim Form, the Claimant(s) or the person(s) who represents the Claimant(s) certifies, as follows:

1. that I (we) have read the Notices, the Plans of Allocation and the Claim Form, including the releases provided for in the Settlements;
2. that the Claimant(s) is (are) members of one or both of the Settlement Classes, as defined in the Notices, and is (are) not one of the individuals or entities excluded from the Settlement Classes (as set forth in the Notices and above in Section B, paragraph C);
3. that the Claimant(s) has (have) not submitted a request for exclusion from the Settlement Class(es) of which he, she or it is a member;
4. that the Claimant(s) owns(ed) the Lehman Securities identified in the Claim Form and have not assigned the claim against the Released Parties and/or the Released Underwriter Parties, as applicable, to another, or that, in signing and submitting this Claim Form, the Claimant(s) has (have) the authority to act on behalf of the owner(s) thereof;
5. that the Claimant(s) has (have) not submitted any other claim covering the same purchases, acquisitions, sales, or holdings of Lehman Securities and knows of no other person having done so on his/her/its/their behalf;
6. that the Claimant(s) submits (submit) to the jurisdiction of the Court with respect to his/her/its/their claim and for purposes of enforcing the releases set forth herein;
7. that I (we) agree to furnish such additional information with respect to this Claim Form as the Claims Administrator or the Court may require;
8. that the Claimant(s) waives (waive) the right to trial by jury, to the extent it exists, and agrees (agree) to the Court's summary disposition of the determination of the validity or amount of the claim made by this Claim Form;
9. that I (we) acknowledge that the Claimant(s) will be bound by and subject to the terms of any judgment(s) that may be entered in the Action; and
10. that the Claimant(s) is (are) NOT subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because: (i) the Claimant(s) is (are) exempt from backup withholding; or (ii) the Claimant(s) has (have) not been notified by the IRS that he/she/it/they is (are) subject to backup withholding as a result of a failure to report all interest or dividends; or (iii) the IRS has notified the Claimant(s) that he/she/it/they is (are) no longer subject to backup withholding. If the IRS has notified the Claimant(s) that he/she/it/they is (are) subject to backup withholding, please strike out the language in the preceding sentence indicating that the Claimant(s) is (are) not subject to backup withholding in the certification above.



SECTION I – CERTIFICATION (CONTINUED)

UNDER THE PENALTIES OF PERJURY, I (WE) CERTIFY THAT ALL OF THE INFORMATION PROVIDED BY ME (US) ON THIS FORM IS TRUE, CORRECT, AND COMPLETE, AND THAT THE DOCUMENTS SUBMITTED HEREWITH ARE TRUE AND CORRECT COPIES OF WHAT THEY PURPORT TO BE.

Signature of Claimant

Print Name of Claimant

Date

Signature of Joint Claimant, if any

Print Name of Joint Claimant, if any

Date

If Claimant is other than an individual, or is not the person completing this form, the following also must be provided:

Signature of Person Completing Form

Print Name of Person Completing Form

Date

Capacity of person signing on behalf of Claimant, if other than an individual, e.g., executor, president, custodian, etc.

THIS CLAIM FORM MUST BE MAILED TO THE CLAIMS ADMINISTRATOR BY FIRST-CLASS MAIL, POSTAGE PREPAID, POSTMARKED NO LATER THAN MAY 17, 2012, ADDRESSED AS FOLLOWS:

In re Lehman Brothers Equity/Debt Securities Litigation
c/o GCG
P.O. Box 9821
Dublin, OH 43017-5721

A Claim Form received by the Claims Administrator shall be deemed to have been submitted when posted, if mailed by May 17, 2012 and if a postmark is indicated on the envelope and it is mailed First Class, and addressed in accordance with the above instructions. In all other cases, a Claim Form shall be deemed to have been submitted when actually received by the Claims Administrator.

You should be aware that it will take a significant amount of time to fully process all of the Claim Forms. Please notify the Claims Administrator of any change of address.



LIST OF NOTES
NOTES LISTED BY ISSUE DATE

Code	Security	Issue Date*	Cusip
01	100% Principal Protection Notes Linked to a Global Index Basket	March 30, 2007	52520W564 524908VP2
02	Performance Securities with Partial Protection Linked to a Global Index Basket	March 30, 2007	52520W556 524908VQ0
03	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	April 30, 2007	52517PX63
04	Performance Securities with Partial Protection Linked to a Global Index Basket	April 30, 2007	52520W515
05	100% Principal Protection Notes Linked to a Currency Basket	May 31, 2007	52520W440
06	Medium-Term Notes, Series I	June 15, 2007	52517P2S9
07	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	June 29, 2007	52517P2P5
08	6% Notes Due 2012	July 19, 2007	52517P4C2
09	6.50% Subordinated Notes due 2017	July 19, 2007	524908R36
10	6.875% Subordinated Notes Due 2037	July 19, 2007	524908R44
11	100% Principal Protected Notes Linked to a Basket Consisting of a Foreign Equity Component and a Currency Component	July 31, 2007	524908K25
12	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	July 31, 2007	52517P3H2
13	Partial Principal Protection Notes Linked to a Basket of Global Indices	August 1, 2007	524908J92
14	Annual Review Notes with Contingent Principal Protection Linked to an Index	August 22, 2007	52517P4Y4
15	Medium-Term Notes, Series I	August 29, 2007	52517P4T5
16	100% Principal Protection Notes Linked to an International Index Basket	August 31, 2007	52522L186
17	100% Principal Protection Notes Linked to a Global Index Basket	August 31, 2007	52522L889
18	6.2% Notes Due 2014	September 26, 2007	52517P5X5
19	7% Notes Due 2027	September 26, 2007	52517P5Y3
20	Performance Securities with Partial Protection Linked to a Global Index Basket	September 28, 2007	52522L244
21	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	September 28, 2007	52517P5K3
22	Medium-Term Notes, Series I, 100% Principal Protection Notes Linked to an Asian Currency Basket	October 31, 2007	52520W341
23	Return Optimization Securities Linked to an Index	October 31, 2007	52522L319
24	Return Optimization Securities Linked to an Index	October 31, 2007	52522L335
25	100% Principal Protection Absolute Return Barrier Notes Linked to the S&P 500 Index	October 31, 2007	52522L293
26	100% Principal Protection Notes Linked to an Asian Currency Basket	November 30, 2007	52520W333
27	Return Optimization Securities with Partial Protection Linked to the S&P® 500 Index	November 30, 2007	52522L459

* The Issue Dates presented in this chart are presented solely for the purpose of identifying the specific security and are not meant to be the first dates on which an investor could have traded in the respective security. If your trade occurs before the Issue Date presented in this chart, such trade will be considered for the purposes of calculating your claim.



LIST OF NOTES
NOTES LISTED BY ISSUE DATE (CONTINUED)

Code	Security	Issue Date	Cusip
28	Medium-Term Notes, Series I	December 5, 2007	5252M0AU1
29	Medium-Term Notes, Series I	December 7, 2007	5252M0AW7
30	6.75% Subordinated Notes Due 2017	December 21, 2007	5249087M6
31	Medium-Term Notes, Series I	December 28, 2007	5252M0AY3
32	Return Optimization Securities with Partial Protection Linked to the S&P 500® Index	December 31, 2007	52522L491
33	5.625% Notes Due 2013	January 22, 2008	5252M0BZ9
34	Medium-Term Notes, Series I	January 30, 2008	5252M0BX4
35	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	January 31, 2008	52517P4N8
36	100% Principal Protection Notes Linked to an Asian Currency Basket	January 31, 2008	52520W325
37	100% Principal Protection Absolute Return Barrier Notes Linked to the S&P 500® Index	January 31, 2008	52522L525
38	Lehman Notes, Series D	February 5, 2008	52519FFE6
39	Autocallable Optimization Securities with Contingent Protection Linked to the S&P 500® Financials Index	February 8, 2008	52522L657
40	Medium-Term Notes, Series I Principal Protected Notes Linked to MarQCuS Portfolio A (USD) Index	February 14, 2008	5252M0DK0
41	Buffered Return Enhanced Notes Linked to the Financial Select Sector SPDR Fund	February 20, 2008	5252M0DH7
42	Medium-Term Notes, Series I	February 27, 2008	5252M0CQ8
43	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	February 29, 2008	5252M0CZ8
44	Return Optimization Securities With Partial Protection Notes Linked to the S&P 500® Index	February 29, 2008	52522L574
45	100% Principal Protection Absolute Return Barrier Notes Linked to the Russell 2000® Index	February 29, 2008	52522L566
46	100% Principal Protection Notes Linked to an Asian Currency Basket	February 29, 2008	52523J412
47	Medium-Term Notes, Series I	March 13, 2008	5252M0EH6
48	Return Optimization Securities With Partial Protection Notes Linked to the S&P 500® Index	March 31, 2008	52522L806
49	Return Optimization Securities with Partial Protection Notes Linked to the MSCI EM Index	March 31, 2008	52522L814
50	Bearish Autocallable Optimization Securities with Contingent Protection Linked to the Energy Select Sector SPDR® Fund	March 31, 2008	52522L871



LIST OF NOTES
NOTES LISTED BY ISSUE DATE (CONTINUED)

Code	Security	Issue Date	Cusip
51	100% Principal Protection Absolute Return Barrier Notes Linked to the Russell 2000® Index	March 31, 2008	52522L798
52	Medium-Term Notes, Series I	April 21, 2008	5252M0EY9
53	Medium-Term Notes, Series I	April 21, 2008	5252M0FA0
54	Return Optimization Securities with Partial Protection Linked to a Basket of Global Indices	April 23, 2008	52523J172
55	6.875% Notes Due 2018	April 24, 2008	5252M0FD4
56	Lehman Notes, Series D	April 29, 2008	52519FFM8
57	Buffered Semi-Annual Review Notes Linked to the Financial Select Sector SPDR® Fund	May 7, 2008	5252M0FR3
58	7.50% Subordinated Notes Due 2038	May 9, 2008	5249087N4
59	Return Optimization Securities with Partial Protection Linked to the S&P 500 Financials Index	May 15, 2008	52523J206
60	Medium-Term Notes, Series I	May 19, 2008	5252M0FH5
61	Return Optimization Securities with Partial Protection Linked to the S&P 500® Financials Index	May 30, 2008	52523J230
62	Annual Review Notes with Contingent Principal Protection Linked to the S&P 500® Index	June 13, 2008	5252M0GM3
63	Medium-Term Notes, Series I	June 26, 2008	5252M0GN1
64	100% Principal Protection Absolute Return Barrier Notes	June 30, 2008	52523J248
65	100% Principal Protection Absolute Return Barrier Notes	June 30, 2008	52523J255