

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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**In re General Electric Co. Sec. Litig.** ) **Civ. No. 09-CIV-1951 (DLC)**  
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**PROOF OF CLAIM AND RELEASE**

To recover from the Net Settlement Fund as a member of the Settlement Class in the action captioned *In re General Electric Company Securities Litigation*, No. 09-CIV-1951 (DLC) (S.D.N.Y.) (the “Action”), you must fully complete Parts I and II below, fully review Part III below, and sign this Proof of Claim and Release form (“Proof of Claim”) on page 7 below. YOU MUST ELECTRONICALLY SUBMIT OR MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM POSTMARKED ON OR BEFORE OCTOBER 11, 2013, ADDRESSED AS FOLLOWS:

***IN RE GENERAL ELECTRIC COMPANY SECURITIES LITIGATION***  
**CLAIMS ADMINISTRATOR**  
**c/o A.B. DATA, LTD.**  
**PO BOX 170900**  
**MILWAUKEE, WI 53217**

**[WWW.GESECURITIESLITIGATION.COM](http://WWW.GESECURITIESLITIGATION.COM)**

DO NOT MAIL OR DELIVER YOUR PROOF OF CLAIM TO THE COURT, THE PARTIES TO THIS ACTION, OR THEIR COUNSEL. SUBMIT YOUR PROOF OF CLAIM ELECTRONICALLY OR BY MAIL TO THE ADDRESS SET FORTH ABOVE.

If you need help completing this claim form, you may contact the Claims Administrator for assistance: 800-391-9724; [www.gesecuritieslitigation.com](http://www.gesecuritieslitigation.com); or email: [info@gesecuritieslitigation.com](mailto:info@gesecuritieslitigation.com).

If you fail to submit a timely, properly completed, and addressed Proof of Claim, your claim may be rejected and you may not receive any recovery from the Net Settlement Fund created in connection with the proposed Settlement of the Action. Submission of this Proof of Claim, however, does not ensure that you will share in the proceeds of the proposed Settlement. The distribution of the Net Settlement Fund will be governed by the Plan of Allocation set forth in the Full Notice, if it is approved by the Court, or by such other plan of allocation as the Court approves.

If you are NOT a Settlement Class Member (as defined in the Full Notice), or if you, or someone acting on your behalf, submitted a request for exclusion from the Settlement Class, DO NOT submit a Proof of Claim. You may not, directly or indirectly, participate in the Settlement if you are not a Settlement Class Member. Thus, if you are excluded from the Settlement Class, any Proof of Claim form that you submit, or that may be submitted on your behalf, will be rejected.

If you are a Settlement Class Member and you have not validly requested exclusion from the Settlement Class by July 26, 2013, you will be bound by the terms of any judgments or orders entered in the Action, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM. As described in the Full Notice, the Judgment will release and enjoin the filing or continued prosecution of the Released Plaintiffs’ Claims against any of the Released Defendants.

QUESTIONS? VISIT [WWW.GESECURITIESLITIGATION.COM](http://WWW.GESECURITIESLITIGATION.COM) OR CALL 800-391-9724 TOLL FREE.

DO NOT CONTACT THE COURT OR THE CLERK’S OFFICE REGARDING THIS PROOF OF CLAIM. DO NOT CONTACT GE OR ANY OF THE OTHER DEFENDANTS OR THEIR COUNSEL IN THE ACTION WITH QUESTIONS REGARDING THIS PROOF OF CLAIM.

## GENERAL INSTRUCTIONS

1. It is necessary that you completely read and understand the Second Revised Full Notice of Class Action, Proposed Settlement, Motion for Attorneys' Fees and Settlement Hearing (the "Full Notice"), including the Plan of Allocation of the Net Settlement Fund set forth in the Full Notice. The Full Notice describes the proposed Settlement, how Settlement Class Members are affected by the Settlement, and how the Net Settlement Fund will be distributed if the Settlement and Plan of Allocation are approved by the Court. The Full Notice and the Stipulation also contain the definition, and further explanation, of many of the defined terms used in this Proof of Claim (which are indicated by initial capital letters). By signing and submitting this Proof of Claim, you will be certifying that you have read and that you understand the Full Notice, including the terms of the release of claims described in the Full Notice.
2. This Proof of Claim is directed to all Persons that, from September 25, 2008 through March 19, 2009, inclusive (the "Class Period"), purchased or otherwise acquired General Electric Company ("GE") Common Stock either in the open market and/or pursuant or traceable to a registration statement.
3. Excluded from the Settlement Class are: (i) the Defendants; the Officers and Directors of GE during the Class Period; the members of the Immediate Families of the Individual Defendants; any firm, trust, partnership, corporation, or entity in which any Defendant has a majority interest; the legal representatives, heirs, successors-in-interest, or assigns of any such excluded Person; provided that the Settlement Class shall not exclude any Investment Vehicle; and (ii) any Person that would otherwise be a Settlement Class Member, but properly excludes himself, herself, or itself by submitting a valid and timely request for exclusion from the Settlement Class in accordance with the requirements set forth herein and in the Notice.
4. As set forth in the Plan of Allocation, each Authorized Claimant shall receive his, her, or its *pro rata* share of the Net Settlement Fund, except that no distributions will be made to Settlement Class Members that are entitled to receive less than \$10.00 because of the administrative expenses of processing and mailing such checks.
5. If the Court approves the Settlement, payments to Authorized Claimants under the Plan of Allocation (or any other plan of allocation that the Court approves) will be made after any appeals are resolved, and after the completion of all claims processing. The claims process could take substantial time to complete fully and fairly. Please be patient.

## IDENTIFICATION OF CLAIMANT

If you purchased or otherwise acquired GE Common Stock during the period from September 25, 2008 through March 19, 2009, inclusive, and held those shares in your name, you are the beneficial purchaser as well as the record purchaser. If, however, you purchased or otherwise acquired GE Common Stock during the Class Period through a third party, such as a nominee or brokerage firm, and those shares were held in the name of the nominee or brokerage firm, you are the beneficial purchaser of those shares, but the third party is the record purchaser of those shares.

Use Part I of this form entitled "CLAIMANT IDENTIFICATION" to identify each beneficial purchaser of GE Common Stock that seeks recovery, as well as the purchaser of record, if different. THIS CLAIM MUST BE SUBMITTED BY THE ACTUAL BENEFICIAL PURCHASER(S) OR AUTHORIZED OR LEGAL REPRESENTATIVE(S) OF SUCH PURCHASER(S) OF GE COMMON STOCK THAT SEEKS RECOVERY.

All joint beneficial purchasers must sign this claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this claim on behalf of Persons represented by them, and their authority must accompany this claim, and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of one of the beneficial owner(s) may be used in verifying this claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of your claim.

QUESTIONS? VISIT [WWW.GESECURITIESLITIGATION.COM](http://WWW.GESECURITIESLITIGATION.COM) OR CALL 800-391-9724 TOLL FREE.

DO NOT CONTACT THE COURT OR THE CLERK'S OFFICE REGARDING THIS PROOF OF CLAIM. DO NOT CONTACT GE OR ANY OF THE OTHER DEFENDANTS OR THEIR COUNSEL IN THE ACTION WITH QUESTIONS REGARDING THIS PROOF OF CLAIM.

## IDENTIFICATION OF TRANSACTION(S)

Use Part II of this form entitled “SCHEDULE OF TRANSACTIONS IN GE COMMON STOCK” to supply all required details of your transaction(s) in GE Common Stock (CUSIP No. 369604103) between September 25, 2008 and June 17, 2009 (the “Requested Time Period”). If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

On the schedules, provide all of the requested information with respect to: (i) **all** of your holdings of GE Common Stock as of the close of trading on September 24, 2008; (ii) **all** of your purchases, other acquisitions, and sales of GE Common Stock that took place during the Requested Time Period; and (iii) proof of your holdings of GE Common Stock during the Requested Time Period—whether such purchases, acquisitions, sales, or transactions resulted in a profit or a loss. Failure to report all such transactions may result in the rejection of your claim.

List each purchase, acquisition, sale, and transaction during the Requested Time Period separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each such transaction you list.

You are required to submit genuine and sufficient documentation for **all** of your transactions in GE Common Stock during the Requested Time Period. Copies of broker confirmations or other documentation of **all** your purchases, acquisitions, sales, or transactions in GE Common Stock during the Requested Time Period should be attached to your claim. **DO NOT SEND ORIGINALS. PLEASE KEEP COPIES OF ALL DOCUMENTS THAT YOU SEND TO THE CLAIMS ADMINISTRATOR.** Do not highlight the documents. If such documents are not in your possession, please obtain copies or equivalent contemporaneous documents from your broker. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.

The Claim Administrator may also request additional information to efficiently and reliably calculate your losses. If you need help, you may ask the Claims Administrator for assistance: 800-391-9724; [www.gecuritieslitigation.com](http://www.gecuritieslitigation.com); or email [info@gecuritieslitigation.com](mailto:info@gecuritieslitigation.com). Although the Claims Administrator does not have information about your transactions in GE Common Stock, someone may be able to help you with the process of locating your information.

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For Official Use Only



PROOF OF CLAIM AND RELEASE  
*In re General Electric Co. Sec. Litig.*  
Civ. No. 09-CIV-1951 (DLC)  
PLEASE TYPE OR PRINT

**MUST BE POSTMARKED BY**  
**OCTOBER 11, 2013**

**PART I: CLAIMANT IDENTIFICATION**

Beneficial Owner's Name (First, Middle, Last)

Joint Beneficial Owner's Name (First, Middle, Last)

Address Line 1

Address Line 2 (If Applicable)

City

State

Zip Code

Foreign Province

Foreign Postal Code

Foreign Country

Social Security Number

OR

Check appropriate box:

- Individual or Sole Proprietor
- Corporation
- IRA

- Partnership
- Pension Plan
- Trust

Other \_\_\_\_\_ (please specify)

Telephone Number (work)

Telephone Number (home)

Email Address

**WERE YOUR SHARES HELD IN "STREET NAME" (I.E., IN THE NAME OF A STOCK BROKER OR OTHER NOMINEE)?  
IF SO, THAT BROKER OR NOMINEE IS THE RECORD OWNER. PLEASE FILL IN THE FOLLOWING LINE.**

Record Owner's Name (if different from beneficial owner listed above); e.g. brokerage firm, bank, nominee, etc.

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**PART II: SCHEDULE OF TRANSACTIONS IN GE COMMON STOCK**

<b>A. NUMBER OF SHARES OF COMMON STOCK HELD AT THE CLOSE OF TRADING ON SEPTEMBER 24, 2008:</b>	Proof enclosed <input type="radio"/> Y <input type="radio"/> N
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**B. PURCHASES OR OTHER ACQUISITIONS (FROM SEPTEMBER 25, 2008 THROUGH JUNE 17, 2009, INCLUSIVE) OF COMMON STOCK:**

Trade Date	Number of Shares Purchased or Acquired	Price Per Share	Total Purchase Price*	Transaction Type (Purchased/Received/Call Option Exercise)	Proof enclosed
MM    DD    YY					
/ /					<input type="radio"/> Y <input type="radio"/> N
/ /					<input type="radio"/> Y <input type="radio"/> N
/ /					<input type="radio"/> Y <input type="radio"/> N
/ /					<input type="radio"/> Y <input type="radio"/> N

\*Excluding commissions, taxes & fees

**C. SALES (FROM SEPTEMBER 25, 2008 THROUGH JUNE 17, 2009, INCLUSIVE) OF COMMON STOCK:**

Trade Date	Number of Shares Sold	Price Per Share	Total Sale Price*	Transaction Type (Sold/Delivered/Put Option Exercise)	Proof enclosed
MM    DD    YY					
/ /					<input type="radio"/> Y <input type="radio"/> N
/ /					<input type="radio"/> Y <input type="radio"/> N
/ /					<input type="radio"/> Y <input type="radio"/> N
/ /					<input type="radio"/> Y <input type="radio"/> N

\*Excluding commissions, taxes & fees

<b>D. NUMBER OF SHARES OF COMMON STOCK HELD AT THE CLOSE OF TRADING ON JUNE 17, 2009:</b>	Proof enclosed <input type="radio"/> Y <input type="radio"/> N
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IF YOU REQUIRE ADDITIONAL SPACE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT AS ABOVE. SIGN AND PRINT YOUR NAME ON EACH ADDITIONAL PAGE.

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**YOU ARE NOT FINISHED YET. YOU MUST FULLY REVIEW PART III BELOW AND SIGN THE COMPLETED FORM ON PAGE 7.  
FAILURE TO SIGN THE RELEASE AND CERTIFICATION WILL RESULT IN A DELAY IN PROCESSING AND/OR THE REJECTION OF YOUR CLAIM.**

**PART III: RELEASE OF CLAIMS AND CERTIFICATION**

I (We) hereby expressly acknowledge that, upon the Effective Date of the Settlement, pursuant to the terms set forth in the Stipulation, I (we), on behalf of myself (ourselves) and each and all of my (our) successors in interest, predecessors, representatives, trustees, executors, administrators, agents, attorneys, heirs, estates, assignees, or transferees, immediate and remote, and any other Person that has the right, ability, standing, or capacity to assert, prosecute, or maintain any of the Released Plaintiffs' Claims (or to obtain the proceeds of any recovery therefrom) on my (our) behalf:

- have and shall be deemed to have fully, finally, and forever waived, released, relinquished, discharged, and dismissed each and every one of the Released Plaintiffs' Claims against each and every one of the Released Defendants;
- have and shall be deemed to have covenanted not to sue, directly or indirectly, any of the Released Defendants with respect to any and all of the Released Plaintiffs' Claims; and
- shall forever be barred and enjoined from directly or indirectly filing, commencing, instituting, prosecuting, maintaining, intervening in, participating in (as a class member or otherwise), or receiving any benefits or other relief from any action, suit, cause of action, arbitration, claim, demand, or other proceeding in any jurisdiction, whether in the United States or elsewhere, on their own behalf or in a representative capacity, that is based upon, arises out of, or relates to any and all of the Released Plaintiffs' Claims against any and all of the Released Defendants or any other Person who may seek to claim any form of contribution or indemnity from any Released Party.

By signing and submitting this Proof of Claim form, the claimant(s), or the person(s) acting on behalf of the claimant(s), certifies (certify), that:

1. I (We) submit this Proof of Claim under the terms of the Stipulation described in the Full Notice;
2. I (We) hereby warrant and represent that I (we) am (are) not excluded by definition from the Settlement Class, as set forth in the Full Notice and in paragraph 3 on page 2 of this Proof of Claim form;
3. I (We) have not submitted a request for exclusion from the Settlement Class;
4. I (We) have read and understand the contents of the Full Notice and this Proof of Claim, including the releases provided for in the Settlement and the terms of the Plan of Allocation;
5. I (We) submit to the jurisdiction of the United States District Court for the Southern District of New York with respect to my (our) claim as a Settlement Class Member and for purposes of enforcing the release above, in the Full Notice, and in the Stipulation;
6. I (We) acknowledge that I (we) will be bound by and subject to any judgments or orders that may be entered in the Action;
7. I (We) waive the right to jury trial, to the extent that it exists, and agree to the Court's summary disposition of the determination of the validity or amount of the claim made through this Proof of Claim;
8. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof;
9. I (We) hereby warrant and represent that I (we) have included information about all of my (our) purchases, acquisitions, sales, and other transactions in GE Common Stock requested above and that occurred during the relevant time period and the number of securities held by me (us) at the relevant time period;

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10. The number(s) shown on this form is (are) the correct Social Security number and/or Taxpayer Identification Number; and
11. I (We) certify that I am (we are) NOT subject to backup withholding under the provisions of Section 3406 (a)(1)(C) of the Internal Revenue Code because: (a) I am (we are) exempt from backup withholding; or (b) I (we) have not been notified by the Internal Revenue Service that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the Internal Revenue Service has notified me (us) that I am (we are) no longer subject to backup withholding. (NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, you must cross out this Item 11.)
12. I (We) have not submitted any other claim covering the same purchases, acquisitions, or sales or holdings of GE Common Stock during the relevant period, and know of no other Person having done so on my (our) behalf; and
13. I (We) agree to furnish additional information regarding this Proof of Claim that the Claims Administrator, Lead Counsel, or the Court may require.

**UNDER THE PENALTIES OF PERJURY, I (WE) CERTIFY THAT ALL OF THE INFORMATION PROVIDED BY ME (US) ON THIS PROOF OF CLAIM FORM IS TRUE, CORRECT, AND COMPLETE, AND THAT THE DOCUMENTS SUBMITTED HEREWITH ARE TRUE AND CORRECT COPIES OF WHAT THEY PURPORT TO BE.**

Executed this \_\_\_\_\_ day of \_\_\_\_\_, in \_\_\_\_\_, \_\_\_\_\_ .  
Month/Year City State Country

\_\_\_\_\_  
 Signature of Claimant

\_\_\_\_\_  
 Print Name of Claimant

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Signature of Joint Claimant, if any

\_\_\_\_\_  
 Print Name of Joint Claimant

\_\_\_\_\_  
 Date

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**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME. THANK YOU FOR YOUR PATIENCE.**

**Reminder Checklist:**

1. Please sign the above Release and Certification.
2. Remember to attach only copies of supporting documentation.
3. Do not send original stock certificates or documentation. These items cannot be returned to you by the Claims Administrator.
4. Keep a copy of the completed Proof of Claim and documentation for your records.
5. The Claims Administrator will acknowledge receipt of your Proof of Claim by mail within 60 days. **Your claim is not deemed filed until you receive an acknowledgement postcard.** If you do not receive an acknowledgement postcard within 60 days, please call the Claims Administrator.
6. If you move, please send the Claims Administrator your new address.
7. If you have any questions or concerns regarding your Proof of Claim, please contact the Claims Administrator at 800-391-9724.

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