

UNITED STATES DISTRICT COURT
DISTRICT OF NEW HAMPSHIRE

IRVING S. BRAUN, individually and on behalf of all
others similarly situated,

Plaintiff,

v.

GT SOLAR INTERNATIONAL, INC., et al.,

Defendants.

CIVIL ACTION NO. 1:08-CV-00312-JL

(MAIN CASE)

**NOTICE OF PROPOSED SETTLEMENT OF CLASS ACTION, MOTION FOR
ATTORNEYS' FEES AND REIMBURSEMENT OF EXPENSES, AND
SETTLEMENT FAIRNESS HEARING**

***IF YOU PURCHASED COMMON STOCK OF GT SOLAR INTERNATIONAL, INC. ON JULY 24, 2008 IN THE IPO OR
ON JULY 24, 2008 IN THE SECONDARY MARKET, YOU COULD RECEIVE A PAYMENT FROM A CLASS ACTION
SETTLEMENT.***

***IF YOU PURCHASED OR OTHERWISE ACQUIRED THE COMMON STOCK OF GT SOLAR INTERNATIONAL, INC.
FROM THE EFFECTIVE DATE OF GT SOLAR INTERNATIONAL, INC.'S REGISTRATION STATEMENT, THROUGH AND
INCLUDING JULY 24, 2008, OR IF YOU PURCHASED OR OTHERWISE ACQUIRED THE COMMON STOCK OF GT
SOLAR PURSUANT OR TRACEABLE TO THE REGISTRATION STATEMENT YOUR RIGHTS MAY BE AFFECTED BY
THIS CLASS ACTION SETTLEMENT.***

A federal court authorized this Notice. This is not a solicitation from a lawyer.

Securities and Time Period: GT Solar International, Inc. ("GT Solar" or the "Company") common stock purchased from (and including) July 24, 2008 forward, pursuant or traceable to the Company's registration statement filed on Form S-1\A on July 23, 2008 or prospectus filed on Form S-1\A on July 24, 2008 (collectively, the "Registration Statement") filed in connection with GT Solar's July 24, 2008 initial public offering ("IPO").

Settlement Fund: \$10,500,000.00 in cash. Your recovery will depend on the number of shares of common stock that you purchased and the timing of your purchases, and any sales. Depending on the number of eligible shares of common stock that participate in the Settlement¹ and when that common stock was purchased and sold, the estimated average recovery per share of common stock will be approximately \$0.35 before deduction of court-approved fees and expenses and any other awards or payments.

The Lawsuit: The Settlement resolves class action litigation over whether the Registration Statement for GT Solar's July 24, 2008 IPO contained false or misleading statements. The Arkansas Public Employees Retirement System was appointed by the Court to represent all Class Members and was designated as the Lead Plaintiff for the case and Cohen Milstein Sellers & Toll PLLC ("Cohen Milstein") was appointed by the Court to serve as Lead Counsel.

Attorneys' Fees and Expenses: Plaintiffs' counsel have litigated this case on a contingent basis. They have conducted this litigation and advanced the expenses of litigation with the expectation that if they were successful in recovering money for the Class, they would receive fees and be reimbursed for their expenses from the Settlement Fund. This is customary in this type of litigation. Lead Counsel will apply to the Court for attorneys' fees not to exceed 30% of the \$10,500,000 Settlement Fund and reimbursement of out-of-pocket expenses not to exceed \$400,000 (exclusive of ongoing costs from the administration of the Settlement) plus interest on all fees and expenses, all to be paid from the Settlement Fund. If the above amounts are requested and approved by the Court, the average cost per share of common stock for fees and expenses will be \$0.12. In addition, Plaintiffs' Counsel may request that the Court approve payment of a case contribution award to the Plaintiffs, for reimbursement of their time and expenses in representing the Class and litigating this case, of up to \$30,000.

Deadlines: Submit Claim: November 9, 2011 Request Exclusion: September 13, 2011 File Objection: September 13, 2011 Court Hearing on Fairness of Settlement: September 27, 2011	For More Information: Claims Administrator: GT Solar Securities Litigation c/o Strategic Claims Services P.O. Box 230 600 North Jackson Street - Suite 3 Media, PA 19063 Telephone: (866) 274-4004 Facsimile: (610) 565-7985 info@strategicclaims.net	Lead Counsel: Daniel S. Sommers Matthew K. Handley S. Douglas Bunch Cohen Milstein Sellers & Toll PLLC 1100 New York Avenue, N.W. West Tower, Suite 500 Washington, DC 20005 Telephone: (202) 408-4600 Facsimile: (202) 408-4699 www.cohenmilstein.com
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Your legal rights are affected whether you act or do not act.

Please read this Notice carefully.

1. Capitalized terms not defined in this Notice are defined in the Stipulation of Settlement dated May 4, 2011.

Statement of Recovery

Lead Plaintiff’s damages consultant estimates that approximately 30,300,000 shares of GT Solar common stock were traded and allegedly damaged. This expert estimates that the average compensable damage per share is \$2.00 and that the average recovery per share of GT Solar common stock under the Settlement will be \$0.35 per share before the deduction of attorneys’ fees, costs and expenses, as approved by the Court. The actual recovery per share will depend on: (1) the number of claims filed; (2) when Class Members purchased their shares; (3) whether and when Class Members sold their shares; (4) administrative costs, including the costs of providing notice to the Class; and (5) the amount awarded by the Court for attorneys’ fees, costs, expenses, and any case contribution award to Plaintiffs. Distributions to Class Members will be made based on the Plan of Allocation set forth in this Notice. See the Plan of Allocation on pages 5-6.

The Circumstances of the Settlement

The principal reason Plaintiffs have agreed to the Settlement is to provide a benefit to the Class Members now. This benefit must be compared to the risk that no recovery might be achieved after contested motions, a contested trial, and likely appeals, possibly years into the future. Although Plaintiffs’ counsel were prepared to contest the expected motions to be filed by Defendants and go to trial, and were confident in their ability to present a case, they recognize that such motions and trial are risky propositions and that Plaintiffs and the Class might not have prevailed. The claims advanced by the Class involve numerous complex legal and factual issues, requiring extensive expert testimony, which would add considerably to the expenses and duration of the litigation. Plaintiffs’ counsel recognize that there are substantial obstacles that Plaintiffs and the Class would have had to overcome to prevail on their liability claims. For example, Plaintiffs faced a likelihood that some or all of their claims could have been resolved against them before trial. Had the case proceeded to a motion for summary judgment or gone to trial, Defendants would have asserted that their statements regarding GT Solar’s financial condition and customers were not materially untrue or misleading or did not cause Plaintiffs’ loss.

The parties vigorously disagreed on numerous other issues that could affect the outcome of the litigation. The issues include: (1) the amount by which GT Solar common stock was allegedly artificially inflated (if at all) by Defendants’ misstatements; (2) the extent to which the various statements made by Defendants, which Plaintiffs alleged were materially untrue or misleading, influenced (if at all) the trading prices of GT Solar common stock; and (3) whether the statements made or facts allegedly omitted were untrue, misleading, material, or otherwise actionable under the federal securities laws.

Despite these risks, this Settlement enables the Class to recover a substantial amount now. As a result, Plaintiffs and their attorneys believe this Settlement is fair and reasonable and provides a reasonable recovery to the Class.

YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT	
SUBMIT A CLAIM FORM	The only way to receive a payment.
EXCLUDE YOURSELF	Receive no payment. This is the only option that allows you to participate in another lawsuit against the Defendants or the Released Parties concerning the legal claims being released in this case.
OBJECT	You may write to the Court if you do not like this Settlement, the Plan of Allocation, or the request for attorneys’ fees and expenses.
GO TO A HEARING	You may ask to speak in Court about the fairness of the Settlement.
DO NOTHING	Receive no payment.

These rights and options — **and the deadlines to exercise them** — are explained in this Notice.

The Court in charge of this case must decide whether to approve the Settlement. Payments will be made if the Court approves the Settlement and, if there are any appeals, after they are resolved. Please be patient.

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BASIC INFORMATION

1. Why did I receive this notice package?

You or someone in your family may have purchased shares of GT Solar common stock pursuant or traceable to the Company’s July 24, 2008 IPO.

If this description applies to you, you have a right to know about a proposed settlement of this class action lawsuit, and about all of your options, before the Court decides whether to approve the Settlement and Plan of Allocation. If the Court approves them, and after any objections or appeals are resolved, the Claims Administrator appointed by the Court will make the payments that the Settlement allows.

This package explains the lawsuit, the Settlement, the Plan of Allocation, your legal rights, what benefits are available, who is eligible for them, and how to receive them.

2. What is this lawsuit about?

This is a securities class action alleging violations of Sections 11, 12(a)(2) and 15 of the Securities Act of 1933, 15 U.S.C. § 77 (the “Securities Act”). The Parties have opposing views of the legal and factual merits of this lawsuit. Plaintiffs allege that in the Registration Statement for GT Solar’s IPO, Defendants failed to disclose facts about the Company’s relationship with its most important customer, LDK Solar Co., Ltd (“LDK”). Specifically, Plaintiffs allege that Defendants failed to disclose that LDK, a customer which GT Solar touted as evidence of its market leadership and its continued success, would begin buying GT Solar’s most profitable product from the Company’s competitor, JYT Corporation.

Plaintiffs allege that disclosure of these facts caused a drop in the share price of the Company’s common stock.

Defendants deny Plaintiffs' allegations and characterizations regarding the business relationship between GT Solar and LDK, deny that JYT posed any material "threat" to that relationship, and deny that the Registration Statement lacked any disclosure that was required by the Securities Act. Defendants also deny that any drop in GT Solar's stock price was caused by some alleged material misstatement or omission in the Registration Statement.

3. Why is this case a class action?

In a class action, one or more people called class representatives sue on behalf of people who have similar claims. All of these people who have similar claims are referred to collectively as a "Class" or individually as "Class Members." One court resolves the issues for all Class Members, except for those who exclude themselves from the Settlement. U.S. District Court Judge Joseph N. Laplante of the United States District Court for the District of New Hampshire is in charge of this class action. The case is known as *Irving S. Braun v. GT Solar International, Inc.*, Case No. 1:08-CV-00312-JL (the "Federal Action"). There is also a case in state court, on behalf of the same putative class, entitled *Joyce T. Hamel v. GT Solar International, Inc.*, No. 10-C-5004 (N.H. Sup. Ct.) (the "State Action"), which contains substantially similar allegations to the Federal Action. The Settlement, which will resolve the claims in both the Federal Action and the State Action, provides that the State Action will be voluntarily dismissed with prejudice after the Settlement is approved. Mr. Braun filed the first complaint in this action in federal court; the Court later appointed Arkansas Public Employees Retirement System as Lead Plaintiff of the Federal Action to litigate the case for the Class.

4. Why is there a settlement?

The Court did not decide in favor of Plaintiffs or Defendants. Instead, both sides agreed to a settlement. That way, they avoid the cost and risks of further litigation and trial. As explained above, Plaintiffs and their attorneys think the Settlement is best for all Class Members.

WHO IS IN THE SETTLEMENT

To see whether you will receive money from this Settlement, you first have to determine whether you are a Class Member.

5. How do I know whether I am part of the Settlement?

The Class includes ***all persons or entities who purchased or otherwise acquired the common stock of GT Solar from the effective date of the Company's Registration Statement, through and including July 24, 2008, or who purchased or otherwise acquired the common stock of GT Solar pursuant or traceable to the Registration Statement, and who were damaged thereby. Excluded from the Class are the persons and entities described immediately below.***

6. What are the exceptions to being included?

You are not a Class Member if you are a Defendant or an affiliate of a Defendant; a member of the immediate family of any Defendant or a legal representative, heir, successor or assign of any Defendant; any entity in which a Defendant has or had a controlling interest; or a current or former officer or director of the Company. Also excluded from the Class are any putative Class Members who exclude themselves by filing a request for exclusion in accordance with the requirements set forth in this Notice.

If one of your mutual funds purchased or owns shares of GT Solar common stock purchased pursuant or traceable to the Company's IPO, that alone does not make you a Class Member.

7. I am still not sure whether I am included.

If you are still not sure whether you are included, you can ask for free help. For more information, you can contact the Claims Administrator, Strategic Claims Services, by phone at 866-274-4004, by facsimile at 610-565-7985, visit the website at www.strategicclaims.net, or you can fill out and return the claim form described in question 11, to see if you qualify.

THE SETTLEMENT BENEFITS — WHAT YOU RECEIVE

8. What does the Settlement provide?

GT Solar and its insurers have agreed to pay \$10,500,000 in cash into the Settlement Fund. The balance of this fund, after payment of court-approved attorneys' fees and expenses, taxes, and the costs of claims administration, including the costs of printing and mailing this Notice and the cost of publishing newspaper notice (the "Net Settlement Fund"), will be divided among all Class Members who submit valid claim forms.

PLAN OF ALLOCATION OF NET SETTLEMENT FUND AMONG SETTLEMENT CLASS MEMBERS

9. How much will my payment be?

If you are entitled to a payment, your share of the Net Settlement Fund will depend on the number of valid claim forms that Class Members submit, how many shares of GT Solar common stock you purchased, and when you bought and sold your GT Solar shares. By following the Plan of Allocation described below, you can calculate your “Recognized Loss.” The Claims Administrator will distribute the Net Settlement Fund according to the Plan of Allocation after the deadline for submission of Proof of Claim and Release forms has passed.

The Claims Administrator will determine each Class Member’s *pro rata* share of the Net Settlement Fund based upon each Class Member’s valid “Recognized Loss.” The Recognized Loss formula is not intended to be an estimate of the amount that a Class Member might have been able to recover after a trial; it also is not an estimate of the amount that will be paid to Class Members pursuant to the Settlement. The Recognized Loss formula is the basis upon which the Net Settlement Fund will be proportionately allocated to the Class Members with valid claims.

10. The Basis for the Calculation of Your Recognized Loss

The Net Settlement Fund will be distributed to Class Members who submit valid, timely claim forms (“Authorized Claimants”) under the following Plan of Allocation proposed by Lead Plaintiff. This Plan of Allocation reflects Plaintiffs’ contention that because of alleged misrepresentations and omissions contained in the Registration Statement for GT Solar’s IPO, the price of GT Solar common stock issued pursuant or traceable to the IPO was artificially inflated. Defendants deny that they made any material misrepresentations or failed to disclose any material information, or that GT Solar’s stock price was artificially inflated.

PLAN OF ALLOCATION

Lead Counsel has consulted with a damages consultant and developed the Plan of Allocation to calculate how Class Members will share in the Net Settlement Fund. Defendants have had, and will have, no involvement or responsibility for the terms or application of the Plan of Allocation set forth here.

A “Recognized Loss” will be calculated for each Authorized Claimant, as listed in the claim form and for which adequate documentation is provided. To the extent there are sufficient funds in the Net Settlement Fund, each Authorized Claimant will receive an amount equal to the Authorized Claimant’s Recognized Loss. If, however, as expected, the amount in the Net Settlement Fund is not sufficient to permit payment of the total Recognized Loss of each Authorized Claimant, then each Authorized Claimant will be paid the percentage of the Net Settlement Fund that each Authorized Claimant’s Recognized Loss bears to the total of the Recognized Losses of all Authorized Claimants — thus, the Class Member’s *pro rata* share of the Net Settlement Fund. Receipt of these monies by each Authorized Claimant will be deemed full and complete payment from the Settlement of his/her/its Recognized Loss.

Computation of an Authorized Claimant’s Recognized Loss reflects price changes of GT Solar common stock in reaction to certain public announcements regarding GT Solar, or other Company information unrelated to the alleged fraud, based on the allegations in the Consolidated Class Action Complaint filed on December 22, 2008 and the evidence developed in support thereof.

For Class Members who made multiple purchases or sales of GT Solar common stock, the earliest subsequent sale shall be matched first against the claimant’s position in the IPO, and then matched chronologically thereafter against each purchase made on July 24, 2008.

If a Class Member acquired GT Solar common stock by way of gift, inheritance or operation of law, such a claim will be computed by using the date and price of the original purchase and not the date and price of transfer. In such instances, the recipient must provide documentation of the original purchase in addition to the transfer, which must have been made prior to any resale of the shares after July 24, 2008.

A payment to any Class Member that would amount to less than \$10.00 in total will not be included in the calculation of the Net Settlement Fund, and no payment to these Class Members will be distributed.

An Authorized Claimant’s Recognized Loss will be calculated as follows:

For each share of GT Solar common stock purchased on July 24, 2008 in the IPO or on July 24, 2008 in the secondary market, and:

- i. Sold on or before the close of trading on July 24, 2008, the Recognized Loss is \$0;
- ii. Sold during the day on July 25, 2008, the Recognized Loss is: (a) the lower of \$14.59 or the purchase price; minus (b) the sale price;

iii. Still held at the close of trading on July 25, 2008 and sold on or before the close of trading December 31, 2008, the Recognized Loss is (but not less than zero): (a) the lower of \$14.59 or the purchase price; minus (b) the greater of the sale price or \$12.59;

iv. Still held as of the close of trading December 31, 2008, the Recognized Loss is: (a) the lower of \$14.59 or the purchase price; minus (b) \$12.59.

For each share of GT Solar common stock purchased on or after July 25, 2008, the Recognized Loss is \$0.

HOW YOU RECEIVE A PAYMENT — SUBMITTING A CLAIM FORM

11. How will I receive a payment?

To qualify for payment, you must be an eligible Class Member and you must submit a Proof of Claim and Release form. This form is enclosed with this Notice. Read the instructions carefully, fill out the form, include all the documents the form requests, sign it, and mail it in an envelope postmarked no later than November 9, 2011. Retain a copy of everything you mail, in case the materials are lost or destroyed during shipping.

12. When will I receive my payment?

The Court will hold a hearing on September 27, 2011, to decide whether to approve the Settlement. If the Court approves the Settlement, there may be appeals. It is always uncertain whether appeals, if any are filed, can be resolved, and resolving them can take time, perhaps several years. In addition, the Claims Administrator must process all of the Proof of Claim and Release forms. The processing is complicated and will take many months. Please be patient.

13. What am I giving up by staying in the Class?

Unless you exclude yourself, you are staying in the Class, and that means that you cannot sue, continue to sue, or be part of any other lawsuit against the Defendants or the Released Parties (defined below) about the claims being released in this Settlement. It also means that all of the Court's orders in this case will apply to you and legally bind you and you will release your claims in this case against the Defendants.

Pursuant to the proposed Settlement, and on the Effective Date, Plaintiffs and other members of the Class who do not exclude themselves will release and forever discharge, and will forever be enjoined from prosecuting, the Released Claims (defined below) against the Released Parties (also defined below).

The "Defendants" include GT Solar International, Inc., GT Solar Holdings, LLC, GFI Energy Ventures LLC, Oaktree Capital Management, L.P., OCM/GFI Power Opportunities Fund II, L.P., OCM/GFI Power Opportunities Fund II (Cayman), L.P., Thomas M. Zarrella, Robert W. Woodbury, Jr., Edwin Lewis, J. Bradford Forth, Ernest L. Godshalk, Richard K. Landers, J. Michal Conaway, Richard Ernest Johnson, Fusen E. Chen, and Credit Suisse Securities (USA) LLC, UBS Securities LLC, Banc of America Securities LLC, Deutsche Bank Securities Inc., Piper Jaffray & Co., and Thomas Weisel Partners LLC, each of whom will be released from all Released Claims. The proposed Settlement will release all Class Members' Released Claims against each Defendant, their respective past or present subsidiaries, parents, affiliates, successors and predecessors, officers, directors, shareholders, partners, members, principals, agents, employees, attorneys, insurers, spouses and any person, firm, trust, corporation, officer, director or other individual or entity in which any Defendant has a controlling interest or which is related to or affiliated with any of the Defendants, and the legal representatives, heirs, successors in interest or assigns of the Defendants (collectively, the "Released Parties").

"Released Claims" means any and all claims, rights or causes of action or liabilities whatsoever, direct, derivative, or otherwise, contingent or absolute, matured or unmatured, whether based on federal, state, local, statutory or common law or any other law, rule or regulation, including both known and Unknown Claims (as defined below), that Plaintiffs or any other member of the Class (a) asserted in the operative Complaint or any other complaint in either the Federal or State Action, (b) could have asserted in any forum, that arise out of, are based upon, or relate in any way, directly or indirectly, to the allegations, transactions, facts, matters or occurrences, representations or omissions involved, set forth, or referred to in the operative Complaint or in any other complaint in either the Federal or State Action; or (c) could have asserted in any forum, that in any way relate to the purchase or acquisition of GT Solar common stock from the effective date of the Company's Registration Statement, through and including July 24, 2008. Released Claims does not include any present claims in the consolidated derivative action, *Fan v. GT Solar Int'l, Inc., et al.*, No. 09-C-030, pending in New Hampshire state court, nor does it include any claims to enforce the Settlement.

“Unknown Claims” means any and all Released Claims which Plaintiffs or any Class Member does not know or suspect to exist in his, her, or its favor at the time of the release of the Released Persons, and any Settled Defendants’ Claims which any Defendant does not know or suspect to exist in his, her, or its favor, which if known by him, her, or it might have affected his, her, or its decision(s) with respect to the Settlement. With respect to any and all Released Claims and Settled Defendants’ Claims, the Parties stipulate and agree that upon the Effective Date, the Plaintiffs and Defendants shall expressly waive, and each Class Member and Released Person shall be deemed to have waived, and by operation of the Order and Final Judgment shall have expressly waived, any and all provisions rights and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable, or equivalent to Cal. Civ. Code § 1542, which provides, “A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.”

If the proposed Settlement is approved by the Court and becomes final, all Released Claims will be dismissed on the merits and with prejudice as to all Class Members who do not exclude themselves from the Class.

If the Settlement becomes final, all Defendants will release all claims they hold against Plaintiffs, Class Members and their counsel.

EXCLUDING YOURSELF FROM THE SETTLEMENT

If you do not want a payment from this Settlement, and you want to keep the right to sue or continue to sue the Defendants on your own about the same claims being released in this Settlement, then you must take steps to exclude yourself from the Settlement. This is referred to as “opting out” of the Class.

14. How do I exclude myself from the Settlement?

To exclude yourself from the Settlement, you must send a letter by mail stating that you want to be excluded from *Irving S. Braun v. GT Solar International, Inc.*, Case No. 1:08-CV-00312-JL. You must include your name, address, telephone number, your signature, and proof of the number of shares of GT Solar common stock purchased pursuant or traceable to the Registration Statement for the IPO, the number sold, if any, and the dates of such purchases and sales. Your Request for Exclusion must be sent to:

GT Solar Securities Litigation
c/o Strategic Claims Services
P.O. Box 230
600 North Jackson Street - Suite 3
Media, PA 19063

Please keep a copy of everything you send by mail, in case it is lost or destroyed during shipping.

Your Request for Exclusion must be **received** no later than September 13, 2011. You cannot exclude yourself by phone or by e-mail. If you ask to be excluded, you are not eligible to receive any Settlement payment, and you cannot object to the Settlement. You will not be legally bound by anything that happens in this lawsuit and you will be able to pursue the claims that are being released in this Settlement.

15. If I do not exclude myself, can I sue the Defendants for the same thing later?

No. Unless you exclude yourself, you give up any right to sue the Defendants or the Released Parties for the claims being released by this Settlement. If you have a pending lawsuit relating to the claims being released in this case against any of the Defendants, speak to your lawyer in that case immediately and give him/her this packet. Remember, the exclusion deadline is September 13, 2011.

16. If I exclude myself, can I receive a payment from this Settlement?

No. If you exclude yourself, you cannot send in a Proof of Claim and Release form. But, you may sue, continue to sue, or be part of a different lawsuit asserting the claims being released in this Settlement against the Defendants or the Released Parties.

THE LAWYERS REPRESENTING YOU

17. Do I have a lawyer in this case?

The Court appointed Cohen Milstein to represent you and the other Class Members as Lead Counsel. You will not be individually charged for these lawyers. If you want to be represented by your own lawyer, you may hire one at your own expense.

18. How will the lawyers be paid?

Lead Counsel will apply to the Court for attorneys' fees not to exceed 30% of the \$10,500,000 Settlement Fund and for reimbursement of Plaintiffs' counsel's out-of-pocket expenses up to \$400,000 (exclusive of costs for notice and administration of the Settlement), which they paid or are payable in this litigation, plus interest on these two amounts at the same rate as earned by the Settlement Fund. *The amounts approved by the Court will be paid from the Settlement Fund.* Class Members are not personally liable for any fees or expenses of Lead Counsel or other Plaintiffs' counsel.

The attorneys' fees and expenses requested will be the only payment to Lead Counsel and other Plaintiffs' counsel for their efforts in achieving this Settlement and for their risk in undertaking this representation on a wholly contingent basis. To date, these counsel have not been paid for their services of conducting this litigation on behalf of the Plaintiffs and the Class nor for their substantial out-of-pocket expenses. The fee requested will compensate Plaintiffs' counsel for their work in litigating the case and reaching the Settlement. The request is well within the range of fees awarded to class counsel under similar circumstances in other cases of this type. The Court may, however, award less than this amount.

If the above amounts for fees and expenses are requested and approved by the Court, the average cost per share of common stock will be \$0.12.

In addition, Lead Counsel may request that the Court approve payment of a case contribution award to the Plaintiffs, for reimbursement of their time and expenses in representing the Class and litigating this case, of up to \$30,000.

OBJECTING TO THE SETTLEMENT

You can tell the Court that you do not agree with the Settlement or some part of it.

19. How do I tell the Court that I do not like the Settlement?

If you are a Class Member, you can object to the Settlement if you do not like any part of it. To object, you must send a letter saying that you object to the Settlement in *Irving S. Braun v. GT Solar International, Inc.*, Case No. 1:08-CV-00312-JL. You must include your name, address, telephone number, your signature, the reasons you object to the settlement and proof of the number of shares of GT Solar common stock you purchased pursuant or traceable to the Registration Statement for the Company's IPO, the number you sold, and the dates of the purchases and sales. Any objection to the Settlement must be mailed or delivered such that it is **received** by each of the following no later than September 13, 2011:

Court:

Clerk of the Court
UNITED STATES
DISTRICT COURT
DISTRICT OF NEW
HAMPSHIRE
55 Pleasant Street,
Room 110
Concord, NH 03301

Lead Counsel:

Daniel S. Sommers
Matthew K. Handley
S. Douglas Bunch
COHEN MILSTEIN SELLERS
& TOLL PLLC
1100 New York Avenue, N.W.
West Tower, Suite 500
Washington, D.C. 20005

State Counsel:

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Geoffrey M. Johnson
SCOTT + SCOTT LLP
12434 Cedar Road, Suite 12
Cleveland Heights, OH 44106

Defendants' Counsel:

Randall W. Bodner
Christopher G. Green
C. Thomas Brown
ROPES & GRAY LLP
Prudential Tower, 800
Boylston Street
Boston, MA 02199-3600

Bradley J. Butwin
William J. Sushon
B. Andrew Bednark
O'MELVENY & MYERS LLP
7 Times Square
New York, New York 10036

20. What is the difference between objecting to the Settlement and excluding myself from the Class?

Objecting is simply telling the Court that you do not like something about the Settlement, the Plan of Allocation, or the application for attorneys' fees and expenses. You can object **only if** you stay in the Class. Excluding yourself is telling the Court that you do not want to be part of the Settlement. If you exclude yourself, you have no basis to object because the case no longer affects you.

THE COURT'S FAIRNESS HEARING

21. When and where will the Court decide whether to approve the Settlement?

The Court will hold a hearing on September 27, 2011, at the United States District Courthouse, 55 Pleasant Street, Concord, New Hampshire, 03301. At this hearing the Court will consider whether the Settlement and the Plan of Allocation are fair, reasonable, and adequate and should be approved. The Court may change the date and time of the hearing without further notice. If there are objections, the Court will consider them. The Court will listen to people who have requested in writing by September 13, 2011 to speak at the hearing. The Court may also consider Lead Counsel's application for attorneys' fees and reimbursement of expenses.

22. Do I have to come to the hearing?

No. Lead Counsel will answer any questions Judge Laplante may have. But, you are welcome to come at your own expense. If you send an objection, you do not have to come to Court to talk about it. As long as your written objection is received on time, the Court will consider it. You may also pay your own lawyer to attend, but this is not necessary.

23. May I speak at the hearing?

You may ask the Court for permission to speak at the hearing. To do so, you must send a letter stating your intention to appear in *Irving S. Braun v. GT Solar International, Inc.*, Case No. 1:08-CV-00312-JL. Be sure to include your name, address, telephone number, your signature, the number of shares of GT Solar common stock you purchased pursuant or traceable to the Registration Statement for the Company's IPO, the number you sold, and the dates of the purchases and sales. Your notice of intention to appear must be **received** no later than September 13, 2011, and be sent to the Clerk of the Court, Lead Counsel, and Defendants' Counsel, at the addresses listed in Question 19. You cannot speak at the hearing if you exclude yourself from the Settlement.

IF YOU DO NOTHING

24. What happens if I do nothing at all?

If you do nothing, you will receive no money from this Settlement. But, unless you exclude yourself, you will not be able to start a lawsuit, continue with a lawsuit, or be part of any other lawsuit against the Defendants or the Released Parties about the same claims being released in this Settlement.

OBTAINING MORE INFORMATION

25. Are there more details about the Settlement?

This Notice summarizes the proposed Settlement. More details are in the Stipulation of Settlement dated May 4, 2011. You can view and print the Stipulation of Settlement at www.strategicclaims.net, or obtain a copy of the Stipulation or more information about the Settlement by contacting the Claims Administrator by facsimile at 610-565-7985 or by phone at 866-274-4004. You also can obtain a copy of the Stipulation from the Clerk's Office at the United States District Court for the District of New Hampshire, 55 Pleasant Street, Concord, New Hampshire 03301, during regular business hours.

PLEASE DO NOT TELEPHONE THE COURT REGARDING THIS NOTICE

SPECIAL NOTICE TO NOMINEES

If you purchased GT Solar common stock pursuant or traceable to the Registration Statement for the Company's IPO for the beneficial interest of a person or organization other than yourself, the Court has directed that within ten (10) days after you receive this Notice, you must either: (1) send a copy of this Notice by first class mail to all such persons or entities, or (2) provide a list of the names and addresses of such persons or entities to the Claims Administrator:

GT Solar Securities Litigation
c/o Strategic Claims Services
P.O. Box 230
600 North Jackson Street - Suite 3
Media, PA 19063
Telephone: (866) 274-4004
Facsimile: (610) 565-7985
info@strategicclaims.net

If you choose to mail the Notice and Proof of Claim yourself, you may obtain from the Claims Administrator (without cost to you) as many additional copies of these documents as you will need to complete the mailing.

In either case, you may obtain reimbursement for or advancement of reasonable administrative costs actually incurred or expected to be incurred in connection with forwarding the Notice and which would not have been incurred but for the obligation to forward the Notice, upon submission of appropriate documentation to the Claims Administrator.

DATED: MAY 13, 2011

BY ORDER OF THE COURT
UNITED STATES DISTRICT COURT
DISTRICT OF NEW HAMPSHIRE