

RESPONSE DUE DATE:

POSTMARKED
NO LATER THAN
NOVEMBER 21, 2012

CLAIM INFORMATION FORM AND RELEASE

**Evergreen Ultra Short Opportunities Fund
Securities Litigation**

Official Use Only

c/o Heffler Claims Administration
P.O. Box 59000
Philadelphia, PA 19102-9000
(800) 789-5631
www.evergreenultrashortlitigation.com

CLAIM INFORMATION FORM AND RELEASE

LABEL NO:

Correct the record name of shareholder and address (if different from information on left):

Dear Potential Class Member:

You have been identified as a potential member of the Class in the Settlement of the Evergreen Ultra Short Opportunities Fund class action litigation. Accordingly, you may have previously received a Notice of Pendency of this Action in the mail, and this Claim Information Form and Release should be accompanied by a Notice of Proposed Settlement of Class Action (“Notice”). This Action has been settled subject to the approval of the Court and you may be entitled to a payment from the Net Settlement Fund. This form lists below the investment information we have concerning your purchases and sales of shares of the Evergreen Ultra Short Opportunities Fund during the Class Period of October 28, 2005 through June 18, 2008, inclusive.

- If the investment information listed below is correct, then all you need to do is read and sign this form below and mail it to the Claims Administrator at the above address so that it is postmarked no later than November 21, 2012.
- If any of the investment information listed below is incorrect or incomplete, you should cross out the incorrect information, note any correction(s) or any additional information to the right of the information listed, read and sign the form below and mail it to the Claims Administrator at the above address so that it is postmarked no later than November 21, 2012. You must also provide appropriate documentation (such as brokerage statements or trade confirmations) that supports these corrections or additions. If you note corrections or additions but do not include appropriate supporting documentation, your *pro rata* payment from the Net Settlement Fund will be based solely on the investment information listed below.

If the Settlement is approved by the Court, and if you have a Recognized Claim entitling you to a pro rata payment from the Net Settlement Fund as calculated in accordance with the Plan of Allocation described in the accompanying Notice, a check representing such pro rata share will be sent to you at an appropriate time after all Forms have been processed. Please advise the Claims Administrator of any changes in your address.

If you are a Class Member and you do not sign and return this Form by the deadline, you will not receive any money from the Net Settlement Fund but you will still be bound by all orders of the Court in this action, including the release reprinted in the Notice.

A signed Claim Information Form and Release must be mailed to the Claims Administrator at the above address so that it is postmarked on or before November 21, 2012. You may send your form to the Claims Administrator by some method other than first class mail, but if you do so the form will be deemed to have been submitted on the date it is actually received by the Claims Administrator.

INVESTMENT INFORMATION

Please review and verify the accuracy and completeness of the following information. Note any changes in the space provided and enclose supporting documentation with this form.

Corrections/Additions? Add below or attach a separate schedule if more room is needed:

A. Number of shares held at the beginning of trading on October 28, 2005: _____

B. Number of shares held at the close of trading on June 18, 2008: _____

C. Purchases and/or Sales of shares:

<u>Transaction Type</u>	<u>Trade Date</u>	<u>No. of Shares</u>	<u>NAV (Net Asset Value)</u>	<u>Security Type</u>
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INVESTMENT INFORMATION (cont.)

<u>Transaction Type</u>	<u>Trade Date</u>	<u>No. of Shares</u>	<u>NAV (Net Asset Value)</u>	<u>Security Type</u>
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INVESTMENT INFORMATION (cont.)

<u>Transaction Type</u>	<u>Trade Date</u>	<u>No. of Shares</u>	<u>NAV (Net Asset Value)</u>	<u>Security Type</u>
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SUBSTITUTE FORM W-9

PART I. Request for Taxpayer Identification Number ("TIN")

Name: _____

Check appropriate box:

- Individual/Sole Proprietor Corporation Partnership Pension Plan IRA Trust
- Other (specify) _____

Enter TIN on appropriate line. For individuals, this is your Social Security Number ("SSN"). For sole proprietors, you must show your individual name, but you may also enter your business or "doing business as" name. You may enter either your SSN or your Employer Identification Number ("EIN"). For other entities, it is your EIN.

Social Security Number

□□□ - □□□ - □□□□

OR

**Employer Identification Number
(for estates, trusts, corps, etc)**

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PART II. Certification and Release

Definitions

All capitalized terms used but not defined herein shall have the same meanings as in the Notice and the Stipulation of Settlement dated as of June 22, 2012 ("the Stipulation"), which is posted on the Claims Administrator's website at www.evergreenultrashortlitigation.com. In addition, the following terms shall have the following meanings:

- "Defendants" means Evergreen Fixed Income Trust, Evergreen Investment Management Company, LLC, Wachovia Corporation, Evergreen Investment Services, Inc., Dennis H. Ferro, Kasey Phillips, Charles A. Austin, III, Shirley L. Fulton, K. Dun Gifford, Leroy Keith, Jr., Gerald M. McDonnell, Patricia B. Norris, William Walt Pettit, David M. Richardson, Russell A. Salton, III, Michael S. Scofield, Richard J. Shima, and Richard K. Wagoner.
- "Released Persons" means any and all of the Defendants and their respective past or present directors, officers, employees, partners, members, principals, agents, insurers, co-insurers, re-insurers, controlling shareholders, attorneys, accountants or auditors, banks or investment banks, underwriters, associates, personal or legal representatives, predecessors, successors, parents, subsidiaries, divisions, joint ventures, assigns, spouses, immediate families, any trust of which any Defendant is the settlor or which is for the benefit of any Defendant and/or member(s) of his family, and any heirs, successors and assigns of the foregoing.
- "Released Claims" means any and all debts, demands, rights, actions, causes of action, suits, matters, issues, damages, losses, or liabilities whatsoever, whether based on federal, state, local, statutory or common law, or any other law, whether fixed or contingent, accrued or unaccrued, liquidated or unliquidated, at law or in equity, including both known and Unknown Claims (as defined below), that Lead Plaintiffs or any member of the Class asserted or could have asserted arising out of, in connection with, or in any way related to, directly or indirectly, the purchase or sale of shares of the Evergreen Ultra Short Opportunities Fund during the Class Period and the actions, facts, statements or omissions that were or could have been alleged or asserted in the Litigation.
- "Unknown Claims" means any and all Released Claims which the Lead Plaintiffs or Class Members do not know or suspect to exist in his, her, or its favor at the time of the execution of the Stipulation.

Submission to Jurisdiction of Court and Acknowledgements and Affirmations

I submit this Claim Information Form and Release under the terms of the Stipulation of Settlement described in the Notice. I also submit to the jurisdiction of the United States District Court for the District of Massachusetts with respect to my claim as a Class Member and for purposes of enforcing the release set forth herein. I further acknowledge that I am bound and subject to the terms of any Judgment that may be entered in the Litigation. I affirm that I purchased or otherwise acquired Evergreen Ultra Short Opportunity Fund shares between October 28, 2005 and June 18, 2008. By submitting this Claim Information Form, I state that I believe in good faith that I am a Class Member as defined in the Notice or am acting for

such person; that I am not a Defendant in the Litigation or anyone excluded from the Class; that I have read and understand the Notice; that I believe that I am entitled to receive a share of the Net Settlement Fund; that I elect to participate in the proposed Settlement described in the Notice; that I have not filed a request for exclusion; and that I have not submitted any other claim covering the same purchases, acquisitions or sales of Evergreen Ultra Short Opportunity Fund shares during the Class Period and know of no other person having done so on my behalf. I have set forth where requested herein all relevant information with respect to each purchase of shares of Evergreen Ultra Short Opportunity Fund shares between October 28, 2005 and June 18, 2008. I agree to furnish additional information to the Claims Administrator to support this claim if requested to do so. I understand that no discovery shall be allowed on the merits of the Litigation or Settlement in connection with processing of the Claim Information Form and in particular that no discovery shall be permitted against any Defendants in connection with any Claim Information Form.

Release

I (We) hereby acknowledge, on behalf of myself (ourselves) and my (our) heirs, executors, administrators, predecessors, successors, and assigns (or, if submitting this Claim Information Form and Release on behalf of a corporation, a partnership, estate or one or more other persons, on behalf of it, him, her or them and on behalf of its, his, her or their heirs, executors, administrators, predecessors, successors, and assigns), full and complete satisfaction of, and do hereby fully, finally and forever settle, release and discharge from the Released Claims each and all of the Released Persons.

This release shall be of no force or effect unless and until the Court approves the Stipulation and the Stipulation becomes effective on the Effective Date (as defined in the Stipulation).

I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign, transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

I (We) hereby warrant and represent that I (we) have included information about all of my (our) transactions in Evergreen Ultra Short Opportunities Fund shares which occurred during the Class Period as well as the number of shares of the Evergreen Ultra Short Opportunities Fund held by me (us) at the beginning of trading on October 28, 2005 and at the close of trading on June 18, 2008.

I (We) certify that I am (we are) not subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code.

Note: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

I declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct.

Signature

Date

Print name

Email Address

Joint Signature

Print Joint Name

Telephone Number (Day)

Telephone Number (Evening)

on behalf of:

(Print name of corporation, partnership, estate, or other entity if you are submitting this form on behalf of one of them.)

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Evergreen Ultra Short Opportunities Securities Litigation
Claims Administrator
c/o Heffler Claims Administration
P.O. Box 59000
Philadelphia, PA 19102-9000

IMPORTANT COURT DOCUMENTS